

Creating a University System for the 21st Century

**Analysis of 2009–2011
Engrossed Senate Bills
2003 and 2020**

February 2009

**NORTH DAKOTA
UNIVERSITY SYSTEM**

The Vital Link to a Brighter Future

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North Dakota University System (NDUS) Analysis of the 2009-11 Engrossed SB's 2003 and 2020

Engrossed SB2003 includes \$585.2 million for the eleven campuses, UND School of Medicine and Health Sciences, Forest Service and North Dakota University System Office. The engrossed bill includes an increase of \$73.6 million in base funding, which is an increase of 16.7% over the 2007-09 adjusted appropriation, less 2007-09 one-time funding adjustments. In addition, \$20.2 million is included for one-time increases other than major capital projects and the remaining \$49.9 million increase is for one-time major capital projects at the eleven campuses and the State Forest Service. When the one-time funds are taken into account, the total increase is \$143.7 million (32.6%) over the 2007-09 adjusted appropriation, less 2007-09 one-time funding adjustments.

In addition, Engrossed SB2062 includes the following funding for the NDUS - \$20 million in new funding for the existing needs-based state grant program, \$4 million for new opportunity grants, and \$1 million for the existing technology loan forgiveness program, with revisions to awards and a change in focus to STEM and primary sector employment. In total, Engrossed SB's 2003 and 2062 include \$4 million less than the total executive recommendation for the eleven campuses, UND School of Medicine and Health Sciences, Forest Service and North Dakota University System Office.

Engrossed SB2020 includes \$96.6 million for the Upper Great Plains Transportation Institute (UGPTI), Northern Crops Institute (NCI), Extension Service and Research Stations. This is the same level of total funding that was provided in the executive recommendation, however the Senate shifted \$100,000 one-time funding to base funding. The engrossed bill includes an increase of \$11.5 million in base funding, which is an increase of 17% over the 2007-09 adjusted appropriation, less 2007-09 one-time funding adjustments. In addition, \$532,000 is for one-time increases other than major capital projects and the remaining \$17 million increase is for one-time major capital projects. When the one-time funds are taken into account, the total increase is \$29 million (43%) over the 2007-09 adjusted appropriation, less 2007-09 one-time funding adjustments.

This report includes summary and detail schedules of Engrossed SB's 2003 and 2020, including the senate amendments to SB2003 on pages 9-10 and the amendments to SB2020 on pages 23-24.

Of the total base funding increase of \$73.6 million for the campuses, NDUS Office, SMHS and Forest Service, \$59.3 million is for parity and equity.

Major items included in the budget are:

- 100% of the state share of parity costs based on a 5% annual salary increase (SBHE requested 7% per year)
- \$10 million of the \$18.5 million requested for equity was funded.
- \$8.2 million to freeze tuition at the two-year campuses and limit tuition increases to no more than 4% per year at all other campuses
- One-time funding of \$20 million for deferred maintenance (SBHE request \$50 million)
- \$1.2 million for increasing network bandwidth
- \$1.4 million increased funding for EPSCoR
- \$1.5 million base funding for STEM teacher education, to establish a pool for enhancing the use of science, technology, engineering and mathematics in existing teacher education program curriculums. It may not be used for infrastructure projects..
- \$750,000 base funding pool for security/emergency preparedness
- 100% of funding requested to help stabilize Family Practice Center operations, totaling \$1.275 million
- \$600,000 for creation of the new RuralMed Scholarship program
- \$500,000 to implement a Rural Health Initiative at the SMHS
- Funding to replace lost Forest Service federal funds, totaling \$826,284
- 100% of SBHE requested state-funded major capital projects except the NDUS/UND Joint IT Facility and the Bismarck Family Practice Center. Projects at BSC, DSU and VCSU were partially funded.

Other Bills With a Funding Impact on the North Dakota University System

HB1015 (OMB) - \$8,741,543 (\$3,996,111 general fund and \$4,745,432 from the permanent oil trust fund) for 2007-09 Centers of Excellence projects that have been awarded, but have not yet received funding.

HB1023 (Deficiency Appropriation)

- UND - \$2,858,771 for 1997 flood expenditures (amended request)
- NDSU - \$527,842 for 2000 flood expenditures
- NDSU Main Research Center - \$100,499 for 07-09 capital bond payments
- Central Grasslands Research Center - \$13,560 for 07-09 capital bond payments
- North Central Research Center - \$22,094 for 07-09 capital bond payments

HB1230 - \$6 million to WSC, including \$3 million from federal funds that may become available from the federal stimulus package and \$3 million from special funds and other income, to construct a virtual center for career and technical education to provide secondary career and technical education programs. Each dollar of federal funds must be matched by a dollar of nonstate funds.

HB1394 - \$700,000 from the permanent oil tax trust fund for tribal community college grants

HB1434 - \$500,000 general fund to the SBHE for creating an endowment fund at each institution, to be allocated based on each institution's proportionate share of total FTE at all NDUS institutions as of May 1, 2009.

SB2019 (Career and Technical Education) - \$3 million general fund for workforce training grants. This is the same funding level as the 2007-09 biennium and \$305,000 less than the executive recommendation.

SB2018 (Department of Commerce)

- \$2 million general fund to be transferred to the workforce enhancement fund for the purpose of assisting two-year colleges to respond to business and industry workforce training, the same level of funding as 2007-09;
- \$200,000 general fund for student-based technology grants of up to \$25,000 each, to the extent matching funds are available from an angel fund on a dollar-for-dollar basis. The department may not award more than 4 grants to the same higher education institution during the 2009-11 biennium.
- \$1 million general fund for regional technical assistance grants. The grants must be equally distributed among the four workforce training quadrants in the state. The department may award grants of up to \$250,000 each to the extent matching funds are available from nonstate sources on a dollar-for-dollar basis. The Department of Commerce may not award more than one grant to each higher education institution during the 2009-11 biennium.

- \$400,000 general fund for youth entrepreneurship grants. The grants must be equally distributed among the four workforce training quadrants in the state. The department may award grants of up to \$100,000 each to the extent matching funds are available from nonstate sources on a dollar-for-dollar basis. The Department of Commerce may not award more than one grant to each higher education institution during the 2009-11 biennium.
- \$200,000 general fund for providing grants to UND and NDSU patent offices. The department may award a grant of up to \$100,000 to each university for support of the patent offices to the extent matching funds are available from nonstate sources on a dollar-for-dollar basis.
- \$5 million general fund grant for construction of the Great Plains Applied Energy Research Center at BSC. This requires nonstate matching funds of \$3 for each \$1 received from this grant.
- \$20 million general fund for Centers of Excellence

SB2062

- \$20 million new general funds for existing needs-based state grant program
- \$4 million general fund for new opportunity grants of \$2,400 per year to residents of North Dakota for the past 12 months, who attend an NDUS campus and meet the merit scholarship (academic or technical) requirements included in HB1400.
- \$1 million new general funds to the existing technology loan forgiveness program, with revisions to awards and a change in focus to STEM and primary sector employment.

SB2155 - \$200,000 general fund appropriation to the ND School for the Deaf, for grants to NDUS institutions for services to hard of hearing students.

SB2266 - \$2 million general fund and \$2.6 million federal funds, to UND, to support a simulation laboratory initiative that includes basic simulation centers for use at each of the nursing education sites in the state, which are located at BSC, DSU, LRSC, MiSU, MiSU-BC, NDSCS, NDSU, UND, WSC, Fort Berthold Community College, Jamestown College, Medcenter One College of Nursing, Sitting Bull College, United Tribes Technical College and University of Mary. The initiative must include a basic simulation model, essential equipment, and staff to serve all locations in an integrated way.

SB2412 - \$369,900 to the Department of Health for providing a grant to the ND Fetal Alcohol Syndrome Center (at SMHS)

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**North Dakota University System
Summary of General Fund Increases
Per 2009-11 Engrossed SB's 2003 and 2020**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Campuses, Med School, Forest Service & NDUS Office (SB 2003) 1/			UGPTI, NCI, Extension & Research (SB 2020)			Total		
2007-09 Adjusted General Fund Appropriation		\$ 470,444,979			\$ 76,290,237			\$ 546,735,216	
Less OMB Adjustments:									
2007-09 One-time Funding		(28,576,870)			(8,730,630)			(37,307,500)	
2005-07 Capital Asset Carryover		(411,947)						(411,947)	
Total Base Adjustments		<u>(28,988,817)</u>			<u>(8,730,630)</u>			<u>(37,719,447)</u>	
2007-09 Adjusted Appropriation, Less Base Adjustments		441,456,162			67,559,607			509,015,769	
2009-11 Executive Recommendation		<u>614,224,947</u>			<u>96,595,159</u>			<u>710,820,106</u>	
Executive Recommendation Increase from 07-09 Adjusted Appropriation, Less 07-09 One-Time & Carryover Adjustments		<u>172,768,785</u>			<u>29,035,552</u>			<u>201,804,337</u>	
2009-11 Engrossed SB's 2003 & 2020 (Senate Version)		<u>585,208,335</u>			<u>96,595,159</u>			<u>681,803,494</u>	
Engrossed SB's 2003 & 2020 Change To Executive Recommendation 1/		<u>\$ (29,016,612)</u>			<u>\$ -</u>			<u>\$ (29,016,612)</u>	
Engrossed SB's 2003 & 2020 Increase from 07-09 Adjusted Appropriation		<u>\$ 114,763,356</u>			<u>\$ 20,304,922</u>			<u>\$ 135,068,278</u>	
Engrossed SB's 2003 & 2020 Increase from 07-09 Adjusted Appropriation, Less 07-09 One-Time & Carryover Adjustments		<u>\$ 143,752,173</u>			<u>\$ 29,035,552</u>			<u>\$ 172,787,725</u>	

Summary of Increases from 07-09 Adjusted Appropriation, Less 07-09 One-Time and Carryover Adjustments	Requested	Increase	Incr	Requested	Increase	Incr	Requested	Increase	Incr
	Increase	Funded in SB2003 1/	over Adj Approp	Increase	Funded in SB2020	over Adj Approp	Increase	Funded in SB's 2003 & 2020	over Adj Approp
Permanent Base Increase	\$ 119,660,573	\$ 73,597,928	16.7%	\$ 16,785,731	\$ 11,503,552	17.0%	\$ 136,446,304	\$ 85,101,480	16.7%
One-time Increases	85,389,955	20,225,000	4.6%	2,346,850	532,000	0.8%	87,736,805	20,757,000	4.1%
Capital Projects - One-time	89,783,745	49,928,245	11.3%	16,800,000	17,000,000	25.2%	106,583,745	66,928,245	13.1%
Total Increase (Decrease)	<u>\$ 294,834,273</u>	<u>143,751,173</u>	<u>32.6%</u>	<u>\$ 35,932,581</u>	<u>\$ 29,035,552</u>	<u>43.0%</u>	<u>\$ 330,766,854</u>	<u>\$ 172,786,725</u>	<u>33.9%</u>

1/ An additional \$25 million is included in SB2062 for the following: \$20 million new funding for the existing needs-based state grant program, \$4 million for new opportunity grants, and \$1 million new funding to the existing technology loan forgiveness program, with revisions to awards and a change in focus to STEM and primary sector employment.

**NDUS Campuses, NDUS Office, Medical School and Forest Service
Comparison of SBHE General Fund Request to Executive Recommendation & Engrossed SB 2003**

	(1) SBHE 2009-11 Prioritized GF Revised Request	(2) Executive Recommendation	(3) Senate Adjustments	(4) Engrossed SB2003	Comments
A. Base Funding Request:					
2007-09 Adjusted Base Funding Appropriation	\$441,456,162	\$441,456,162		\$ 441,456,162	
Campuses & NDUS Office (SMHS included in lines 2, 5 & 7; Forest Service included in line 2)					
Decreased capital bond payments (\$3,427,564), SITS pool transfer to ITD for IVN (\$300,110), and vet loan forgiveness transfer to Health Dept.					
1 (\$100,000)	(3,827,674)	(3,827,674)		(3,827,674)	
100% of Parity or cost to continue--7%/7% salary and FINAL health insurance increases, utility cost increases and operating inflation (Includes					
2 SMHS and Forest Service)	59,086,833	49,367,855	(138,011)	49,229,844	Includes 5% annual salary increases, rather than 7% per the budget request (Totals include SMHS and Forest Service)
3 Emergency Preparedness/Security	1,334,865	1,334,865	(584,865)	750,000	\$750,000 pool in NDUS Office
4 Needs-based financial aid (See footnote A)	14,056,000	33,112,203	(32,412,203)	700,000	Additional \$20 M in SB2062 for needs-based financial aid (See Footnote A)
5 Equity adjustment to address funding differentials-15% (Includes SMHS)	18,500,000	10,000,000		10,000,000	Totals include SMHS
Technology Maintenance- Network Bandwidth (\$1,220,000), N. Tier					
6 Network (\$1,000,000), ODIN Web Developer (\$150,000)	2,370,000	1,220,000		1,220,000	Northern Tier (\$1M) and ODIN Web Developer (\$150,000) are not funded
Freezes tuition at 2-year campuses and limits annual tuition increases to 4% at all other campuses					
7 Two and Four-Year college affordability (Includes SMHS)	8,215,467	-	8,215,467	8,215,467	
8 EPSCoR research matching funds	2,800,000	800,000	600,000	1,400,000	
9 New Academic and Technical Program Start-up Revolving Fund	1,000,000	-		-	
10 Disabled Student Services Funding	150,000	150,000		150,000	
11 Bismarck HE Center	630,000	-		-	
Student Financial Asst. Programs (Scholar's, PSEP, Indian, Education					
12 Loan Forgiveness)	803,000	2,803,000	(1,997,000)	806,000	Additional \$5 M in SB2062 for new non needs-based aid (See Footnote A)
13 Comprehensive Career Planning Initiative	1,500,000	-		-	
14 Access, Collaboration and Enhancement Fund (ACE)	1,750,000	-		-	
15 Shared recruitment initiatives	500,000	-		-	
NDUS Services - Continuation of FINDET (\$156,830), NDUS Office Legal					
16 Assistant (\$128,930)	285,760	154,007		154,007	Includes parity costs for FINDET and provides full funding from the general fund. Legal assistant is not funded
Tribal Community College Grants					
		700,000	(700,000)	-	HB1394 includes \$700,000 from the permanent oil trust fund. The executive recommendation specified that \$700,000 from the needs-based financial aid line was for these grants.
ND Space Grant Consortium					
		100,000		100,000	To be added to \$300,000 in UND's base budget. This was not included in the SBHE request.
STEM Initiative (SBHE requested \$4M one-time funding)					
			1,500,000	1,500,000	Funded \$1.5 M of #2 one-time request as base funding
UND School of Medicine & Health Sciences (In addition to parity, equity and affordability included above)					
Stabilize operations of the Bismarck and Minot Centers for Family Medicine					
1 (CFM)	1,275,000	1,275,000		1,275,000	
Implement Electronic Medical Records System for CFMs for training					
2 (combination of base and one-time funding)	225,000	-		-	This was requested as base funding, but is included in Engrossed SB2003 as one-time funding
Create RuralMed program- Funded tuition scholarship to encourage					
3 students into family medicine rural practice	600,000	600,000		600,000	
Develop and implement comprehensive health care delivery plan for the					
4 State of ND	707,850	-	500,000	500,000	
5 Implement new master's in public health degree	1,133,600	-		-	
6 Enhanced prevention training and focus on geriatrics	1,074,450	-		-	
Forest Service (In addition to parity included above)					
Includes language that up to \$826,284 is available, based on actual federal authorizations & resulting reductions					
1 Replace lost federal forestry funding	826,284	826,284		826,284	
2 Program Enhancement-10% base funding increase	292,565	-		-	
Total Base Funding Increase Request & Recommendation	115,289,000	98,615,540	(25,016,612)	73,598,928	
Percentage Increase over 2007-09 Adjusted Appropriation	26%	22%		17%	

**NDUS Campuses, NDUS Office, Medical School and Forest Service
Comparison of SBHE General Fund Request to Executive Recommendation & Engrossed SB 2003**

	(1) SBHE 2009-11 Prioritized GF Revised Request	(2) Executive Recommendation	(3) Senate Adjustments	(4) Engrossed SB2003	Comments
B. One-time Funding Request:					
1	\$50,000,000	\$20,000,000		20,000,000	
2	20,642,000	4,000,000	(4,000,000)	-	
Technology Maintenance - IVN CODEC Replacement (\$350,000), SITS					
3	550,000	-		-	
3 Collaboration and Emergency Pool (\$200,000)					
4	4,000,000	-		-	This was requested as one-time funding, but \$1.5 M is included in Engrossed SB2003 as base funding
4 STEM Initiative					
5	1,697,955	-		-	
5 Pay-off special assessments					
6	4,500,000	-		-	
6 Bismarck HE Center					
SMHS - Electronic Medical Records System, requested as #2 base funding priority, but recommended as one-time					
		225,000		225,000	Funded SMHS #2 base funding request as one-time
1	4,000,000	-		-	
1 SMHS - Retire Minot CFM bond debt					
Total One-time Funding Increase Request & Recommendation		\$85,389,955	\$24,225,000	(\$4,000,000)	\$20,225,000

In addition, SB2062 includes the following funding for the NDUS - \$20 million in new funding for the existing needs-based state grant program, \$4 million for new opportunity grants, and \$1 million new funding to the existing technology loan forgiveness program, with revisions to awards and a (A) change in focus to STEM and primary sector employment.

North Dakota University System
NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences (SMHS)
Summary of Senate Amendments to SB2003

Amendments to General Fund				
	NDUS Office	11 Campuses & SMHS	Forest Service	Total
General Fund Included in Executive Recommendation	\$ 108,080,088	\$ 502,289,091	\$ 3,855,768	\$ 614,224,947
Senate Amendments:				
<i>Adjustments to Base Funding in Executive Recommendation:</i>				
Reduces funding for needs-based financial aid (Note \$20M added to SB2062 for existing program) 1/	(33,112,203)			(33,112,203)
Reduces funding for student financial assistance grants (Note \$5m added to SB2062 for new and existing programs) 2/	(1,997,000)			(1,997,000)
Removes funding for salary increases for NDUS Office employees earning > \$100,000 per year 3/	(138,011)			(138,011)
Removes base funding for emergency preparedness/security from campuses & adds pool in NDUS Office	750,000	(1,334,865)		(584,865)
Increases funding for EPSCoR 4/	600,000			600,000
Provides funding for STEM Teacher Education Pool 5/	1,500,000			1,500,000
Provides funding for affordability initiative to freeze tuition at the 2-year campuses and limit tuition increases to 4% per year at the other campuses		8,215,467		8,215,467
Provides funding to implement a Rural Health Initiative at the SMHS		500,000		500,000
Net Changes to Base Funding	(32,397,214)	7,380,602	-	(25,016,612)
<i>Adjustments to One-time Funding in Executive Recommendation:</i>				
Removes one-time funding for emergency preparedness/security	(4,000,000)			(4,000,000)
Net Changes to One-time Funding	(4,000,000)	-	-	(4,000,000)
Net Adjustments to General Fund	(36,397,214)	7,380,602	-	(29,016,612)
General Fund per Engrossed SB2003	\$ 71,682,874	\$ 509,669,693	\$ 3,855,768	\$ 585,208,335

Amendments to Other Funds				
	NDUS Office	11 Campuses & SMHS	Forest Service	Total Other Funds
Other Funds Included in Executive Recommendation	\$ 4,069,558	\$ 159,329,000	\$ 997,486	\$ 164,396,044
Senate Amendments:				
<i>Adjustments to Base Funding in Executive Recommendation:</i>				
Reduces funding for SITS pool to reflect actual amount from the Student Loan Trust Fund	(20,600)			(20,600)
Net Changes to Base Funding	(20,600)	-	-	(20,600)
<i>Reductions to Executive Recommendation:</i>				
Provides funding authority for a forensic pathology facility at the SMHS		129,000		129,000
Increases revenue bond funding authority for MISU wellness center project		5,000,000		5,000,000
Net Changes to One-time Funding	-	5,129,000	-	5,129,000
Other Funds per Engrossed SB2003	\$ 4,048,958	\$ 164,458,000	\$ 997,486	\$ 169,504,444

North Dakota University System
NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences (SMHS)
Summary of Senate Amendments to SB2003

FOOTNOTES TO AMENDMENTS:

- 1/ This amendment removes the increase that was provided in the executive recommendation for needs based financial aid. The executive recommendation had specified that \$700,000 of this increase was to be used for Tribal Community College Grants. HB1394 includes \$700,000 from the permanent oil trust fund for these grants. [Note - SB2062 adds \$20 million to existing state grant program]
- 2/ The amendment removes \$1,997,000 of the increase for student financial assistance grants that was provided in the executive recommendation for the STEM (technology) loan forgiveness program. [Note - SB2062 adds \$4 million for a new opportunity grant program and \$1 million to the existing technology loan forgiveness program, with revisions to awards and a change in focus to STEM and primary sector employment.]
- 3/ In addition to freezing the salaries of NDUS Office employees that currently earn over \$100,000 per year, this amendment limits compensation adjustments of all other NDUS Office employees to no more than 5 percent per year for the 2009-11 biennium.
- 4/ Of the \$600,000 increase to EPSCoR, \$400,000 is to be used for the National Aeronautics and Space Administration Experimental Program to Stimulate Competitive Research program
- 5/ The STEM teacher education funding is provided to establish a pool for enhancing the use of science, technology, engineering and mathematics in existing teacher education program curriculums and may not be used for infrastructure projects.

OTHER CHANGES TO EXECUTIVE RECOMMENDATION (SB2003):

- * Adds a section of legislative intent that all NDUS employees whose documented performance meets all standards are to receive minimum monthly salary increases of \$100 for the 2009-11 biennium, which is not funded in parity (estimated general fund cost of \$114,500).
- * Adds a section that legislative council consider studying the facility needs of the SMHS Bismarck Family Practice Center (BFPC), which if conducted must include a review of the feasibility of locating the BFPC on the campus of BSC.
- * Adds a section that legislative council consider studying options for funding higher education institutions. If conducted, the study must include a review of the feasibility of implementing a higher education funding mechanism based on student completion rates.

**North Dakota University System Campuses and UND School of Medicine and Health Sciences (SMHS)
Summary of 2009-11 Parity Increases, Assuming Salary Increases of 5% Per Year with Final Health Insurance Increases**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
	Cost to Continue FY 09 Legislatively Funded Salary Increases	Total Estimated Health Insurance, Based on Funded Premium of \$825.97 per Month	Est Cost of Compensation Pkg at 5% Per Year	Subtotal, Salary and Health Insurance Increases (Col 1+2+3)	Est Operating Inflation, Excl Utilities at 2.0% for FY10 & 2.2% for FY11	Estimated Actual Utility Increases	Estimated Utility Costs of New Bldgs Coming Online 2009-11	Total Estimated Increases in Computation of Parity (Col 4+5+6+7)	Targeted State Portion Per Funding Model	GF Portion of Parity, using Targeted Funding Percent (Col 8x9)
BSC	541,888	869,426	1,735,397	3,146,711	398,102	167,608	184,000	3,896,421	75%	2,922,316
LRSC	155,016	259,698	496,438	911,152	89,660	41,475		1,042,287	75%	781,715
WSC	148,637	274,093	476,007	898,737	58,538	25,188 2,435,455	42,032	1,024,495	75%	768,371
UND	3,499,036	4,444,774	11,205,663	19,149,473	1,335,932	2,435,456	53,687	22,974,548		13,806,731
UND SMHS	974,927	825,691	3,122,205	4,922,823	434,302	0		5,357,125		3,214,275
Total-UND/SMHS	4,473,963	5,270,465	14,327,868	24,072,296	1,770,234	2,435,456	53,687	28,331,673	60%	17,021,006
NDSU	3,149,849	3,841,363	10,087,391	17,078,603	964,561	3,016,658	187,879	21,247,701	60%	12,748,621
NDSCS	579,394	929,500	1,855,510	3,364,404	187,021	387,361	28,000	3,966,786	75%	2,975,090
DSU	472,855	771,758	1,514,319	2,758,932	234,847	476,065	240,000	3,709,844	70%	2,596,891
MaSU	197,916	341,368	633,826	1,173,110	92,427	317,230		1,582,767	70%	1,107,937
MiSU	810,913	1,200,829	2,596,947	4,608,689	158,357	422,313		5,189,359	65%	3,373,083
VCSU	310,040	536,435	992,902	1,839,377	117,300	149,003		2,105,680	70%	1,473,976
MiSU-BC	96,406	193,021	308,741	598,168	24,787	66,369		689,324	75%	516,993
Subtotal	10,936,877	14,487,956	35,025,346	60,450,179	4,095,834	7,504,726	735,598	72,786,337		46,285,998

TARGETED STATE SHARE OF EACH OF ABOVE PARITY COMPONENTS, BASED % IN COLUMN 9

BSC	406,416	652,070	1,301,548	2,360,033	298,577	125,706	138,000	2,922,316		
LRSC	116,262	194,774	372,329	683,364	67,245	31,106	-	781,715		
WSC	111,478	205,570	357,005	674,053	43,904	18,891	31,524	768,371		
UND	2,102,942	2,670,895	6,734,672	11,508,509	804,736	1,461,274	32,212	13,806,731		
UND SMHS	584,956	495,415	1,873,323	2,953,694	260,581	-	-	3,214,275		
Total-UND/SMHS	2,687,898	3,166,310	8,607,995	14,462,203	1,065,317	1,461,274	32,212	17,021,006		
NDSU	1,889,909	2,304,818	6,052,435	10,247,162	578,737	1,809,995	112,727	12,748,621		
NDSCS	434,546	697,125	1,391,633	2,523,303	140,266	290,521	21,000	2,975,090		
DSU	330,999	540,231	1,060,023	1,931,252	164,393	333,246	168,000	2,596,891		
MaSU	138,541	238,958	443,678	821,177	64,699	222,061	-	1,107,937		
MiSU	527,093	780,539	1,688,016	2,995,648	102,932	274,503	-	3,373,083		
VCSU	217,028	375,505	695,031	1,287,564	82,110	104,302	-	1,473,976		
MiSU-BC	72,305	144,766	231,556	448,626	18,590	49,777	-	516,993		
Subtotal	6,932,474	9,300,663	22,201,248	38,434,385	2,626,769	4,721,381	503,464	46,285,998		

Note - This schedule includes parity for campuses and SMHS only, compared to the \$49,229,844 on page 7 (line 2), which also includes parity of the Forest Service, NDUS Office and SITS pool.

**North Dakota University System Equity Allocation
Comparison of Budget Request to Engrossed SB2003**

(1)	(2)	(3)		(4)	(5)	(6)		(7)
Current Percent of Peer Benchmark - Before 09-11 Budget Allocations	LTF Plan Model Allocation Based on Dollar and Percent Distance From Peers	Budget Request With \$250,000 Minimum or 52% Peers				Engrossed SB2003 , Based on Proportionate Share of Request in Column 5		Percent of Peer Benchmark - After Allocation of 09-11 Parity and Equity
		Percentage distribution of those campuses not participating in minimum allocation	2009-11 Budget Request - LTF Plan Model, with minimum of \$250,000 or 52% of peers		Engrossed SB2003			
					\$15,250,000			
BSC	53%	\$818,924	\$818,924	5.1%	\$770,669	\$416,578	62%	
LRSC	47%	\$385,754	\$385,754	2.4%	\$363,023	\$196,229	55%	
WSC	63%	\$150,486			\$250,000	\$135,135	71%	
UND & SMHS	53%	\$5,960,340	\$5,960,340	36.8%	\$5,609,129	\$3,031,962	61%	
NDSU	41%	\$7,631,344	\$7,631,344	47.1%	\$9,181,670	\$4,963,065	49%	
NDSCS	88%	\$19,750			\$250,000	\$135,135	98%	
DSU	49%	\$872,227	\$872,227	5.4%	\$820,831	\$443,693	58%	
MaSU	75%	\$101,667			\$250,000	\$135,135	84%	
MiSU	67%	\$536,277	\$536,277	3.3%	\$504,677	\$272,798	75%	
VCSU	86%	\$21,069			\$250,000	\$135,135	96%	
MISU-BC	89%	\$2,162			\$250,000	\$135,135	101%	
TOTAL	53%	\$16,500,000	\$16,204,866	100.0%	\$18,500,000	\$10,000,000	61%	

1/ Allocated equity to UND and the Med School (SMHS), based on proportionate share of parity (consistent with past practice):

UND = 80.511%	4,515,966	Med = 19.489%	1,093,163	5,609,129
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Executive recommendation & Engrossed SB2003 include the same proportionate share of the budget request:

UND = 80.511%	2,441,063	Med = 19.489%	590,899	3,031,962
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NDUS Campuses
 Comparison of SBHE General Fund Revised Request to
 Executive Recommendation & Engrossed SB2003

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	<i>Bismarck State College</i>				<i>Lake Region State College</i>			
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation	\$ 20,695,572	\$ 20,695,572		\$ 20,695,572	\$ 6,636,952	\$ 6,636,952		\$ 6,636,952
Base Adjustments	(718,411)	(718,411)		(718,411)	(81,942)	(81,942)		(81,942)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	19,977,161	19,977,161	-	19,977,161	6,555,010	6,555,010	-	6,555,010
Prioritized SBHE Needs Based Request:								
Parity	3,454,883	2,922,316		2,922,316	934,065	781,715		781,715
Emergency Preparedness/Security	308,437	308,437	(308,437)	-	101,153	101,153	(101,153)	-
Equity	770,670	416,578		416,578	363,023	196,229		196,229
Two and Four-Year College Affordability	974,105		974,105	974,105	260,572		260,572	260,572
Bismarck Higher Education Center	630,000			-	-			-
Total Requested Increase in GF Base Funding	6,138,095	3,647,331	665,668	4,312,999	1,658,813	1,079,097	159,419	1,238,516
Total Base General Fund Request & Recommendation	26,115,256	23,624,492	665,668	24,290,160	8,213,823	7,634,107	159,419	7,793,526
One-time Budget Requests:								
Deferred Maintenance	851,591	340,637		340,637	234,518	93,807		93,807
Emergency Preparedness/Security	635,478			-	336,970			-
STEM Initiative	249,000			-				-
Pay-off special assessments	349,229			-				-
Bismarck HE Center	4,500,000			-				-
Total One-time Budget Request & Recommendation	6,585,298	340,637	-	340,637	571,488	93,807	-	93,807
2009-11 State-funded Projects	9,590,500	3,000,000	-	3,000,000	2,609,920	2,609,920	-	2,609,920
Total 2009-11 General Fund Request & Recommendation	\$ 42,291,054	\$ 26,965,129	\$ 665,668	\$ 27,630,797	\$ 11,395,231	\$ 10,337,834	\$ 159,419	\$ 10,497,253

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NDUS Campuses
 Comparison of SBHE General Fund Revised Request to
 Executive Recommendation & Engrossed SB2003

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	<i>Williston State College</i>				<i>University of North Dakota</i>			
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation	\$ 6,579,702	\$ 6,579,702		\$ 6,579,702	\$ 115,120,705	\$ 115,120,705		\$ 115,120,705
Base Adjustments	(70,723)	(70,723)		(70,723)	(5,465,730)	(5,465,730)		(5,465,730)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	6,508,979	6,508,979	-	6,508,979	109,654,975	109,654,975	-	109,654,975
Prioritized SBHE Needs Based Request:								
Parity	914,451	768,371		768,371	16,562,425	13,806,731		13,806,731
Emergency Preparedness/Security	109,364	109,364	(109,364)	-	204,600	204,600	(204,600)	-
Equity	250,000	135,135		135,135	4,515,966	2,441,063		2,441,063
Two and Four-Year College Affordability	256,124		256,124	256,124	1,774,161		1,774,161	1,774,161
Bismarck Higher Education Center				-				-
Total Requested Increase in GF Base Funding	1,529,939	1,012,870	146,760	1,159,630	23,057,152	16,452,394	1,569,561	18,021,955
Total Base General Fund Request & Recommendation	8,038,918	7,521,849	146,760	7,668,609	132,712,127	126,107,369	1,569,561	127,676,930
One-time Budget Requests:								
Deferred Maintenance	955,003	382,002		382,002	17,946,685	7,178,674		7,178,674
Emergency Preparedness/Security	329,134			-	7,990,901			-
STEM Initiative				-	1,115,800			-
Pay-off special assessments				-	299,961			-
Bismarck HE Center				-				-
Total One-time Budget Request & Recommendation	1,284,137	382,002	-	382,002	27,353,347	7,178,674	-	7,178,674
2009-11 State-funded Projects	1,610,000	1,610,000	-	1,610,000	22,400,000	11,200,000	-	11,200,000
Total 2009-11 General Fund Request & Recommendation	\$ 10,933,055	\$ 9,513,851	\$ 146,760	\$ 9,660,611	\$ 182,465,474	\$ 144,486,043	\$ 1,569,561	\$ 146,055,604

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NDUS Campuses
 Comparison of SBHE General Fund Revised Request to
 Executive Recommendation & Engrossed SB2003

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	<i>North Dakota State University</i>				<i>North Dakota State College of Science</i>			
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation	\$ 98,302,791	\$ 98,302,791		\$ 98,302,791	\$ 29,126,813	\$ 29,126,813		\$ 29,126,813
Base Adjustments	(7,016,936)	(7,016,936)		(7,016,936)	(983,113)	(983,113)		(983,113)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	91,285,855	91,285,855	-	91,285,855	28,143,700	28,143,700	-	28,143,700
Prioritized SBHE Needs Based Request:								
Parity	15,225,158	12,748,621		12,748,621	3,544,519	2,975,090		2,975,090
Emergency Preparedness/Security	192,116	192,116	(192,116)	-	50,000	50,000	(50,000)	-
Equity	9,181,670	4,963,065		4,963,065	250,000	135,135		135,135
Two and Four-Year College Affordability	1,916,408		1,916,408	1,916,408	991,697		991,697	991,697
Bismarck Higher Education Center				-				-
Total Requested Increase in GF Base Funding	26,515,352	17,903,802	1,724,292	19,628,094	4,836,216	3,160,225	941,697	4,101,922
Total Base General Fund Request & Recommendation	117,801,207	109,189,657	1,724,292	110,913,949	32,979,916	31,303,925	941,697	32,245,622
One-time Budget Requests:								
Deferred Maintenance	13,389,543	5,355,817		5,355,817	2,585,358	1,034,143		1,034,143
Emergency Preparedness/Security	5,240,288			-	1,919,766			-
STEM Initiative	500,000			-	386,300			-
Pay-off special assessments	340,865			-	193,129			-
Bismarck HE Center				-				-
Total One-time Budget Request & Recommendation	19,470,696	5,355,817	-	5,355,817	5,084,553	1,034,143	-	1,034,143
2009-11 State-funded Projects	13,000,000	13,000,000	-	13,000,000	5,700,000	5,700,000	-	5,700,000
Total 2009-11 General Fund Request & Recommendation	\$ 150,271,903	\$ 127,545,474	\$ 1,724,292	\$ 129,269,766	\$ 43,764,469	\$ 38,038,068	\$ 941,697	\$ 38,979,765

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NDUS Campuses
 Comparison of SBHE General Fund Revised Request to
 Executive Recommendation & Engrossed SB2003

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	<i>Dickinson State University</i>				<i>Mayville State University</i>			
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation	\$ 18,024,873	\$ 18,024,873		\$ 18,024,873	\$ 11,205,028	\$ 11,205,028		\$ 11,205,028
Base Adjustments	(785,073)	(785,073)		(785,073)	(880,969)	(880,969)		(880,969)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	17,239,800	17,239,800	-	17,239,800	10,324,059	10,324,059	-	10,324,059
Prioritized SBHE Needs Based Request:								
Parity	3,030,632	2,596,891		2,596,891	1,289,482	1,107,937		1,107,937
Emergency Preparedness/Security	57,280	57,280	(57,280)	-	70,446	70,446	(70,446)	-
Equity	820,831	443,692		443,692	250,000	135,135		135,135
Two and Four-Year College Affordability	75,749		75,749	75,749	156,614		156,614	156,614
Bismarck Higher Education Center				-				-
Total Requested Increase in GF Base Funding	3,984,492	3,097,863	18,469	3,116,332	1,766,542	1,313,518	86,168	1,399,686
Total Base General Fund Request & Recommendation	21,224,292	20,337,663	18,469	20,356,132	12,090,601	11,637,577	86,168	11,723,745
One-time Budget Requests:								
Deferred Maintenance	4,155,430	1,662,172		1,662,172	4,775,300	1,910,120		1,910,120
Emergency Preparedness/Security	933,999			-	609,602			-
STEM Initiative	646,600			-				-
Pay-off special assessments				-	481,825			-
Bismarck HE Center				-				-
Total One-time Budget Request & Recommendation	5,736,029	1,662,172	-	1,662,172	5,866,727	1,910,120	-	1,910,120
2009-11 State-funded Projects	8,820,000	2,000,000	-	2,000,000	4,958,325	4,958,325	-	4,958,325
Total 2009-11 General Fund Request & Recommendation	\$ 35,780,321	\$ 23,999,835	\$ 18,469	\$ 24,018,304	\$ 22,915,653	\$ 18,506,022	\$ 86,168	\$ 18,592,190

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NDUS Campuses
 Comparison of SBHE General Fund Revised Request to
 Executive Recommendation & Engrossed SB2003

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	<i>Minot State University</i>				<i>Valley City State University</i>			
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation	\$ 38,267,401	\$ 38,267,401		\$ 38,267,401	\$ 14,146,372	\$ 14,146,372		\$ 14,146,372
Base Adjustments	(7,575,409)	(7,575,409)		(7,575,409)	(537,819)	(537,819)		(537,819)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	30,691,992	30,691,992	-	30,691,992	13,608,553	13,608,553	-	13,608,553
Prioritized SBHE Needs Based Request:								
Parity	4,063,787	3,373,083		3,373,083	1,758,368	1,473,976		1,473,976
Emergency Preparedness/Security	84,000	84,000	(84,000)	-	50,000	50,000	(50,000)	-
Equity	504,677	272,798		272,798	250,000	135,135		135,135
Two and Four-Year College Affordability	693,392		693,392	693,392	176,888		176,888	176,888
Bismarck Higher Education Center				-				-
Total Requested Increase in GF Base Funding	5,345,856	3,729,881	609,392	4,339,273	2,235,256	1,659,111	126,888	1,785,999
Total Base General Fund Request & Recommendation	36,037,848	34,421,873	609,392	35,031,265	15,843,809	15,267,664	126,888	15,394,552
One-time Budget Requests:								
Deferred Maintenance	1,487,778	595,111		595,111	3,262,303	1,304,921		1,304,921
Emergency Preparedness/Security	1,545,618			-	776,591			-
STEM Initiative	400,400			-	490,200			-
Pay-off special assessments				-	32,946			-
Bismarck HE Center				-				-
Total One-time Budget Request & Recommendation	3,433,796	595,111	-	595,111	4,562,040	1,304,921	-	1,304,921
2009-11 State-funded Projects	3,750,000	3,750,000	-	3,750,000	11,245,000	1,000,000	-	1,000,000
Total 2009-11 General Fund Request & Recommendation	\$ 43,221,644	\$ 38,766,984	\$ 609,392	\$ 39,376,376	\$ 31,650,849	\$ 17,572,585	\$ 126,888	\$ 17,699,473

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NDUS Campuses
 Comparison of SBHE General Fund Revised Request to
 Executive Recommendation & Engrossed SB2003

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	<i>Minot State University-Bottineau Campus</i>				<i>Total Campuses</i>			
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation	\$ 4,918,250	\$ 4,918,250		\$ 4,918,250	\$ 363,024,459	\$ 363,024,459	\$ -	\$ 363,024,459
Base Adjustments	49,523	49,523		49,523	(24,066,602)	(24,066,602)	-	(24,066,602)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	4,967,773	4,967,773	-	4,967,773	338,957,857	338,957,857	-	338,957,857
Prioritized SBHE Needs Based Request:								
Parity	611,742	516,993		516,993	51,389,512	43,071,724	-	43,071,724
Emergency Preparedness/Security	107,469	107,469	(107,469)	-	1,334,865	1,334,865	(1,334,865)	-
Equity	250,000	135,135		135,135	17,406,837	9,409,100	-	9,409,100
Two and Four-Year College Affordability	172,331		172,331	172,331	7,448,041	-	7,448,041	7,448,041
Bismarck Higher Education Center				-	630,000	-	-	-
Total Requested Increase in GF Base Funding	1,141,542	759,597	64,862	824,459	78,209,255	53,815,689	6,113,176	59,928,865
Total Base General Fund Request & Recommendation	6,109,315	5,727,370	64,862	5,792,232	417,167,112	392,773,546	6,113,176	398,886,722
One-time Budget Requests:								
Deferred Maintenance	242,551	97,021		97,021	49,886,060	19,954,425	-	19,954,425
Emergency Preparedness/Security	323,653			-	20,642,000	-	-	-
STEM Initiative				-	3,788,300	-	-	-
Pay-off special assessments				-	1,697,955	-	-	-
Bismarck HE Center				-	4,500,000	-	-	-
Total One-time Budget Request & Recommendation	566,204	97,021	-	97,021	80,514,315	19,954,425	-	19,954,425
2009-11 State-funded Projects	800,000	800,000	-	800,000	84,483,745	49,628,245	-	49,628,245
Total 2009-11 General Fund Request & Recommendation	\$ 7,475,519	\$ 6,624,391	\$ 64,862	\$ 6,689,253	\$ 582,165,172	\$ 462,356,216	\$ 6,113,176	\$ 468,469,392

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**UND School of Medicine and Health Sciences
Comparison of SBHE General Fund Revised Request to
Executive Recommendation & Engrossed SB2003**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
UND School of Medicine and Health Sciences							
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation Base Funding	Executive Recommendation Change in Base Funding	Executive Recommendation One-Time Funding	Total Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation Base Adjustments	\$ 34,488,501 (460,800)	\$ 34,488,501 (460,800)			\$ 34,488,501 (460,800)		\$ 34,488,501 (460,800)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	34,027,701	34,027,701			34,027,701	-	34,027,701
Prioritized SBHE Needs Based Request:							
Parity	3,980,802	3,214,275			3,214,275		3,214,275
Equity	1,093,163	590,899			590,899		590,899
Two and Four-Year College Affordability	767,426				-	767,426	767,426
Stabilize operations of the Bismarck and Minot Centers for Family Medicine (CFM)	1,275,000	1,275,000			1,275,000		1,275,000
Implement Electronic Medical Records System for CFMs for training (combination of base and one-time funding)	225,000		(225,000)	225,000	225,000		225,000
Create RuralMed program- Funded tuition scholarship to encourage students into family medicine rural practice	600,000	600,000			600,000		600,000
Develop and implement comprehensive health care delivery plan for the State of ND	707,850				-	500,000	500,000
Implement new master's in public health degree	1,133,600				-		-
Enhanced prevention training and focus on geriatrics	1,074,450				-		-
Total Requested Increase in GF Base Funding	10,857,291	5,680,174	(225,000)	225,000	5,905,174	1,267,426	7,172,600
Total Base General Fund Request & Recommendation	44,884,992	39,707,875	(225,000)	225,000	39,932,875	1,267,426	41,200,301
One-time Budget Requests:							
Retire Minot CFM Bond Debt	4,000,000				-	-	-
Total One-time Budget Request & Recommendation	4,000,000	-	-	-	-	-	-
2009-11 State-funded Projects	5,000,000				-	-	-
Total 2009-11 General Fund Request & Recommendation	\$ 53,884,992	\$ 39,707,875	\$ (225,000)	\$ 225,000	\$ 39,932,875	\$ 1,267,426	\$ 41,200,300

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**ND Forest Service
Comparison of SBHE General Fund Revised Request to
Executive Recommendation & Engrossed SB2003**

	(1)	(2)	(3)	(4)
	ND Forest Service			
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation Base Adjustments	\$ 2,535,546 (143,566)	\$ 2,535,546 (143,566)		\$ 2,535,546 (143,566)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	2,391,980	2,391,980	-	2,391,980
Prioritized SBHE Needs Based Request:				
Parity	350,606	291,928		291,928
Replace lost federal forestry funding	826,284	826,284		826,284
Program Enhancement-10% base funding increase	292,565	-		-
Total Requested Increase in GF Base Funding	1,469,455	1,118,212	-	1,118,212
Total Base General Fund Request & Recommendation	3,861,435	3,510,192	-	3,510,192
One-time Budget Requests:				
Deferred Maintenance	113,940	45,576		45,576
Total One-time Budget Request & Recommendation	113,940	45,576	-	45,576
2009-11 State-funded Projects	300,000	300,000		300,000
Total 2009-11 General Fund Request & Recommendation	\$ 4,275,375	\$ 3,855,768	\$ -	\$ 3,855,767

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NDUS Office
Comparison of SBHE General Fund Revised Request to
Executive Recommendation & Engrossed SB2003

	(1)	(2)	(3)	(4)
	SBHE 2009-11 Prioritized GF Revised Request	Executive Recommendation	Senate Adjustments	Engrossed SB2003
2007-09 Original General Fund Appropriation	\$ 68,601,118	\$ 68,601,118		\$ 68,601,118
Base Adjustments	(2,522,494)	(2,522,494)		(2,522,494)
2007-09 Adjusted General Fund Appropriation, Net of Base Adjustments	66,078,624	66,078,624	-	66,078,624
Prioritized SBHE Needs Based Request:				
Decreased capital bond payments (\$3,427,564), SITS pool transfer to ITD for IVN (\$300,110), and vet loan forgiveness transfer to Health Dept. (\$100,000)	(3,827,674)	(3,827,674)		(3,827,674)
Parity	3,365,912	2,789,928	(138,011)	2,651,917
Emergency Preparedness/Security			750,000	750,000
Needs-based financial aid	14,056,000	33,112,203	(32,412,203)	700,000 (A)
Technology Maintenance- Network Bandwidth (\$1,220,000), N. Tier Network (\$1,000,000), ODIN Web Developer (\$150,000)	2,370,000	1,220,000		1,220,000
EPSCoR research matching funds	2,800,000	800,000	600,000	1,400,000
New Academic and Technical Program Start-up Revolving Fund	1,000,000			-
Disabled Student Services Funding	150,000	150,000		150,000
Student Financial Asst. Programs (Scholar's, PSEP, Indian, Education Loan Forgiveness)	803,000	2,803,000	(1,997,000)	806,000 (A)
Comprehensive Career Planning Initiative	1,500,000			-
Access, Collaboration and Enhancement Fund (ACE)	1,750,000			-
Shared recruitment initiatives	500,000			-
NDUS Services - Continuation of FINDET (\$156,830), NDUS Office Legal Assistant (\$128,930)	285,760	154,007		154,007
Tribal Community College Grants		700,000	(700,000)	-
ND Space Grant Consortium		100,000		100,000
STEM Initiative (\$4 M requested in one-time funding)			1,500,000	1,500,000
Total Requested Increase in GF Base Funding	24,752,998	38,001,464	(32,397,214)	5,604,250
Total Base General Fund Request & Recommendation	90,831,622	104,080,088	(32,397,214)	71,682,874
One-time Budget Requests:				
Emergency Preparedness/Security		4,000,000	(4,000,000)	-
Technology Maintenance - IVN CODEC Replacement (\$350,000), SITS Collaboration and Emergency Pool (\$200,000)	550,000			-
STEM Initiative	211,700			-
Total One-time Budget Request & Recommendation	761,700	4,000,000	(4,000,000)	-
Total 2009-11 General Fund Request & Recommendation	\$ 91,593,322	\$ 108,080,088	\$ (36,397,214)	\$ 71,682,874

(A) In addition, SB2062 includes the following funding for the NDUS - \$20 million in new funding for the existing needs-based state grant program, \$4 million for new opportunity grants, and \$1 million to the existing technology loan forgiveness program, with revisions to awards and a change in focus to STEM and primary sector employment.

(B) HB1394 includes \$700,000 from the permanent oil trust fund for Tribal Community College Grants. The executive recommendation specified that \$700,000 from the needs-based financial aid line was to be used for these grants.

North Dakota University System
 UGPTI, Extension Service, Main & Branch Research Centers and NCI
 Summary of Senate Amendments to SB2020 (General Fund)

	(1) UGPTI	(2) Extension Service	(3) Main Research Center	(4) Branch Research Centers	(5) NCI	(6) Total
2007-09 Adjusted Appropriation, Less Base Adjustments	1,209,840	18,512,190	36,043,448	10,668,311	1,125,818	67,559,607
Executive Recommendation Increases (Decreases):						
Cost to continue FY2009 salary increases	17,737	291,554	646,460	177,774	21,290	1,154,815
Cost of 2009-11 capital bond payments			421,789	149,634		571,423
Compensation package (5% per year) and health insurance increases	71,854	2,019,336	3,397,178	906,471	111,916	6,506,755
UGPTI, NCI and SBARE initiatives (1)	290,362	520,000	2,180,000		180,197	3,170,559
One-time funding (2)		132,000	500,000			632,000
2009-11 capital projects request			17,000,000			17,000,000
Total Increases-Executive Recommendation	379,953	2,962,890	24,145,427	1,233,879	313,403	29,035,552
General Fund per Executive Recommendation	1,589,793	21,475,080	60,188,875	11,902,190	1,439,221	96,595,159
Senate Amendments:						
Adjustments to Base Funding:						
Adds funding for Soil Conservation Committee		100,000				100,000
Subtotal Base Funding Adjustments	-	100,000	-	-	-	100,000
Adjustments to One-time Funding:						
Reduces funding for IVN replacement (2)		(50,000)				(50,000)
Reduces funding for deferred maintenance (2)			(50,000)			(50,000)
Subtotal One-time Funding Adjustments	-	(50,000)	(50,000)	-	-	(100,000)
Total Senate Amendments	-	50,000	(50,000)	-	-	-
General Fund per Engrossed SB2020	\$ 1,589,793	\$ 21,525,080	\$ 60,138,875	\$ 11,902,190	\$ 1,439,221	\$ 96,595,159

Footnotes regarding general fund adjustments included in the executive recommendation and House amendments:

(1) The following UGPTI, NCI and SBARE initiatives were funded in the executive recommendation (all base funding increases):

UGPTI - \$290,362 Core administrative expenses [Total requested = \$290,362]

Extension - \$220,000 Crop disease management (.3 Fte Carrington, .7 Fte Langdon); \$300,000 Extension operating support [Total requested for all Extension initiatives = \$4,442,926]

Main Research - \$480,000 Greenhouse utilities; \$600,000 Extraordinary repairs base; \$1.1 million Pulse, oilseed & wheat quality and product evaluation [Total requested for all Research Centers = \$8,243,996]

NCI - \$160,000 Milling specialist; \$20,197 Operating expenses [Total requested = \$270,197]

(2) One-time funding includes the following:

Extension - \$82,000 IVN equipment replacement included in engrossed bill, \$50,000 less than executive recommendation. [Total requested = \$132,000]

Main Research - \$450,000 Deferred maintenance included in engrossed bill, \$50,000 less than executive recommendation [Total requested = \$2,214,850]

North Dakota University System
UGPTI, Extension Service, Main & Branch Research Centers, NCI and Agronomy Seed Farm
Summary of Senate Amendments to SB2020 (Other Funds)

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
	UGPTI	Extension Service	Main Research Center	Branch Research Centers	NCI	Agronomy Seed Farm	Total
2007-09 Adjusted Appropriation	26,361,681	24,024,541	49,452,167	14,561,827	1,484,328	1,233,576	117,118,120
Executive Recommendation Increases (Decreases):							
Cost to continue FY2009 salary increases	179,298	280,645	2,729,423	1,072,008	98,128	26,929	4,386,431
Compensation package (5% per year) and health insurance increases	888,483	1,693,691	1,627,193	310,988	52,309	40,733	4,613,397
Increase (decrease) capital projects & carryover	(5,500,000)		(8,000,000)	(717,623)			(14,217,623)
Other changes in estimated income	(192,263)	(70,000)	(995,516)	(960,384)	(36,500)	(26,000)	(2,280,663)
Total Increases (Decreases) to Budget Request	(4,624,482)	1,904,336	(4,638,900)	(295,011)	113,937	41,662	(7,498,458)
Other Funds per Executive Recommendation	21,737,199	25,928,877	44,813,267	14,266,816	1,598,265	1,275,238	109,619,662
Senate Amendments:							
Adjustments to Base Funding:							
Adds special fund authority for industrial hemp study			200,000				200,000
Subtotal Base Funding Adjustments	-	-	200,000	-	-	-	200,000
Adjustments to One-time Funding:							
Adds authority for an additional \$3 million federal funds for the Center for Transportation Study, authorized in 07-09. Total authorization = \$8.5 million	3,000,000						3,000,000
Subtotal One-time Funding Adjustments	3,000,000	-	-	-	-	-	3,000,000
Total Senate Amendments	3,000,000	-	200,000	-	-	-	3,200,000
Other Fund per Engrossed SB2020	\$ 24,737,199	\$ 25,928,877	\$ 45,013,267	\$ 14,266,816	\$ 1,598,265	\$ 1,275,238	\$112,819,662

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**North Dakota University System
Branch Research Centers
Summary of Engrossed SB2020**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Dickinson	Central Grasslands	Hettinger	Langdon	North Central	Williston	Carrington	Total
General Fund:								
2007-09 Adjusted Appropriation, Less Base Adjustments	\$ 2,100,936	\$ 1,094,851	\$ 1,236,334	\$ 1,111,001	\$ 1,270,286	\$ 1,701,646	\$ 2,153,257	\$ 10,668,311
Executive Recommendation Increases (Decreases):								
Cost to continue FY2007 salary increases	45,334	20,952	20,208	14,651	7,473	34,467	34,689	177,774
Cost of 2009-11 capital bond payments		56,908			92,726			149,634
Compensation package (5% per year) and health insurance increases	207,501	93,717	93,107	91,527	115,626	121,070	183,923	906,471
Total Increases-Executive Recommendation	252,835	171,577	113,315	106,178	215,825	155,537	218,612	1,233,879
General Fund per Executive Recommendation and Engrossed SB2020	\$ 2,353,771	\$ 1,266,428	\$ 1,349,649	\$ 1,217,179	\$ 1,486,111	\$ 1,857,183	\$ 2,371,869	\$ 11,902,190

Other Funds:								
2007-09 Adjusted Appropriation-OF	\$ 4,550,008	\$ 1,081,200	\$ 1,215,965	\$ 495,302	\$ 2,133,479	\$ 1,541,434	\$ 3,544,439	\$ 14,561,827
Executive Recommendation Increases (Decreases):								
Cost to continue FY2009 salary increases	455,050	80,079	102,249	14,074	145,874	87,366	187,316	1,072,008
Compensation package (5% per year) and health insurance increases	78,809	7,943	45,506	28,842	60,671	-	89,217	310,988
Increase (decrease) capital projects & carryover	(351,000)				(366,623)			(717,623)
Other changes in estimated income	(1,724,058)	(95,048)	281,786	336,175	514,440	(628,800)	355,121	(960,384)
Net Changes-Executive Recommendation	(1,541,199)	(7,026)	429,541	379,091	354,362	(541,434)	631,654	(295,011)
Other Funds per Executive Recommendation and Engrossed SB2020	\$ 3,008,809	\$ 1,074,174	\$ 1,645,506	\$ 874,393	\$ 2,487,841	\$ 1,000,000	\$ 4,176,093	\$ 14,266,816

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**Comparison of One-time Deferred Maintenance Request to Engrossed SB2003
Based on Outstanding Deferred Maintenance From 2006 Master Plan,
Adjusted for 2007-09 Funding, Plus CPI Adjustment**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	07-09 Outstanding Deferred Maintenance, per 2006 Master Plans	Less 2007-09 one-time deferred maintenance funding	Less deferred maintenance addressed in funded 07-09 capital projects (Enter negative amt)	07-09 Outstanding Def Mnt, less funding in 2007-09 (Col 1 - Cois 2 & 3)	Est increase of 5% per year, based on BLS All Urban Consumer Index for Mpls/St Paul	Balance 07-09 Deferred Mnt (per 2006 Master Plan) adjusted for CPI (Col 4 + Col 5)	Distribution of \$50 million in 09-11 Budget Request	Distribution of \$20 million included in the 2009-11 Engrossed SB2003
BSC	\$2,040,000	(\$229,711)	(\$117,920)	\$1,692,369	\$173,468	\$1,865,837	\$851,591	\$340,637
LRSC	\$548,000	(\$81,942)	\$0	\$466,058	\$47,771	\$513,829	\$234,518	\$93,807
WSC	\$1,968,600	(\$70,723)	\$0	\$1,897,877	\$194,532	\$2,092,409	\$955,003	\$382,002
UND	\$40,454,000	(\$3,628,330)	(\$1,160,189)	\$35,665,481	\$3,655,712	\$39,321,193	\$17,946,685	\$7,178,674
NDSU	\$30,026,000	(\$2,516,935)	(\$900,000)	\$26,609,065	\$2,727,429	\$29,336,494	\$13,389,543	\$5,355,817
NDSUS	\$5,771,000	(\$633,113)	\$0	\$5,137,887	\$526,633	\$5,664,520	\$2,585,358	\$1,034,143
DSU	\$8,893,166	(\$635,073)	\$0	\$8,258,093	\$846,455	\$9,104,548	\$4,155,430	\$1,662,172
MASU 1/	\$10,922,900	(\$737,937)	(\$695,000)	\$9,489,963	\$972,721	\$10,462,684	\$4,775,300	\$1,910,120
MISU	\$11,185,000	(\$855,874)	(\$7,372,462)	\$2,956,664	\$303,058	\$3,259,722	\$1,487,778	\$595,111
VCSU	\$7,021,000	(\$537,819)	\$0	\$6,483,181	\$664,526	\$7,147,707	\$3,262,303	\$1,304,921
MISU-B	\$531,000	(\$48,977)	\$0	\$482,023	\$49,407	\$531,430	\$242,551	\$97,021
FOREST SERVICE	\$250,000	(\$23,566)	\$0	\$226,434	\$23,209	\$249,643	\$113,940	\$45,576
TOTAL	\$119,610,666	(\$10,000,000)	(\$10,245,571)	\$99,365,095	\$10,184,922	\$109,550,017	\$50,000,000	\$20,000,000

1/ Column 3 also includes the amount of deferred maintenance addressed with part of the \$750,000 one-time funding that MaSU received for capital master plan and deferred maintenance.

Projects for which an amount is included in column 3.

<u>Campus and Project</u>	<u>Amount</u>
BSC - Schafer Hall Renovation - 1st Floor	117,920
UND - O'Kelly Hall - Ireland Lab	1,160,189
NDSU - Minard Hall Renovation Phase 1 and II	700,000
NDSU - Ceres Hall Renovation	200,000
	<u>900,000</u>
MaSU - Use of \$750,000, net of \$55,000 for master plan:	
Electrical Power Upgrades	225,000
Site Improvements- sidewalks and signage	120,000
Main Building Admin Office HVAC Upgrade	70,000
Old Gym ADA, Entrance and Gym upgrades	75,000
Others def mnt projects not yet identified	205,000
	<u>695,000</u>
MISU-Swain Hall	7,036,150
MISU-Dome Floor	336,312
	<u>7,372,462</u>

**NORTH DAKOTA UNIVERSITY SYSTEM
CAPITAL ASSETS (Extraordinary Repairs and Major Capital Projects)**

Institution	(1) 2009-11 Engrossed SB's 2003, 2018, 2020 and HB1230			(4) 2009-11 Budget Request Plus SBHE Revisions			(7) 2007-09 Adjusted Appropriation			(10) 2009-11 Engrossed Bills to 2007-09 Adjusted Appropriation		
	(2) Major Capital Projects			(5) Major Capital Projects			(8) Major Capital Projects			(11) Major Capital Projects		
	(3) Extraordinary Repairs	(6) Extraordinary Repairs	(9) Extraordinary Repairs	(12) Extraordinary Repairs	TOTAL	TOTAL	TOTAL	TOTAL	TOTAL	TOTAL		
BSC	\$243,481	\$8,409,500	\$8,652,981	\$243,481	\$10,000,000	\$10,243,481	\$243,481	\$6,222,750	\$6,466,231	\$ -	\$2,186,750	\$2,186,750
LRSC	43,662	2,609,920	2,653,582	43,662	2,609,920	2,653,582	43,662	3,007,600	3,051,262	-	(397,680)	(397,680)
WSC	86,475	16,985,000	17,071,475	86,475	10,985,000	11,071,475	86,475	2,100,000	2,186,475	-	14,885,000	14,885,000
UND	2,300,545	54,219,000	56,519,545	2,300,545	70,290,000	72,590,545	2,300,545	79,900,000	82,200,545	-	(25,681,000)	(25,681,000)
NDSU	1,692,226	71,100,000	72,792,226	1,692,226	71,100,000	72,792,226	1,692,226	51,000,000	52,692,226	-	20,100,000	20,100,000
NDSCS	753,332	12,836,000	13,589,332	753,332	12,836,000	13,589,332	753,332	10,084,420	10,837,752	-	2,751,580	2,751,580
DSU	383,690	2,000,000	2,383,690	383,690	8,820,000	9,203,690	383,690	8,000,000	8,383,690	-	(6,000,000)	(6,000,000)
MASU	208,994	8,626,828	8,835,822	208,994	8,626,825	8,835,819	208,994	900,000	1,108,994	-	7,726,828	7,726,828
MISU	596,870	26,000,000	26,596,870	596,870	26,000,000	26,596,870	596,870	8,126,150	8,723,020	-	17,873,850	17,873,850
VCSU	258,416	19,500,000	19,758,416	258,416	29,745,000	30,003,416	258,416	2,200,000	2,458,416	-	17,300,000	17,300,000
MISU-BC	109,725	2,800,000	2,909,725	109,725	2,800,000	2,909,725	109,725	252,000	361,725	-	2,548,000	2,548,000
Subtotal	6,677,416	225,086,248	231,763,664	6,677,416	253,812,745	260,490,161	6,677,416	171,792,920	178,470,336	-	53,293,328	53,293,328
Forest Service	36,638	300,000	336,638	36,638	300,000	336,638	36,638	120,000	156,638	-	180,000	180,000
UGP Transp Institute	-	3,000,000	3,000,000	-	-	-	-	5,500,000	5,500,000	-	(2,500,000)	(2,500,000)
NDSU-Main Research	1,340,465	17,000,000	18,340,465	1,340,465	16,800,000	18,140,465	740,465	15,907,750	16,648,215	600,000	1,092,250	1,692,250
Branch Research Ctrs	-	350,000	350,000	-	350,000	350,000	-	1,765,503	1,765,503	-	(1,415,503)	(1,415,503)
Subtotal	1,377,103	20,650,000	22,027,103	1,377,103	17,450,000	18,827,103	777,103	23,293,253	24,070,356	600,000	(2,643,253)	(2,043,253)
Total	\$8,054,519	\$245,736,248	\$253,790,767	\$8,054,519	\$271,262,745	\$279,317,264	\$7,454,519	\$195,086,173	\$202,540,692	\$600,000	\$50,650,075	\$51,250,075
General Fund	\$ 8,054,519	\$ 71,928,248	\$79,982,767	\$ 8,054,519	\$ 106,583,745	\$114,638,264	\$ 7,454,519	\$ 22,413,865	\$ 29,868,384	\$ 600,000	\$49,514,383	\$50,114,383
Permanent Oil Trust Fund	-	-	-	-	60,679,500	\$60,679,500	-	4,809,515	4,809,515	-	(4,809,515)	(\$4,809,515)
Revenue Bonding	-	-	-	-	103,999,500	\$103,999,500	-	22,714,000	22,714,000	-	(22,714,000)	(\$22,714,000)
Other/Federal Funds	-	173,808,000	173,808,000	-	-	-	-	145,148,793	145,148,793	-	28,659,207	\$28,659,207
Total	\$8,054,519	\$245,736,248	\$253,790,767	\$8,054,519	\$271,262,745	\$279,317,264	\$7,454,519	\$195,086,173	\$202,540,692	\$600,000	\$50,650,075	\$51,250,075

NORTH DAKOTA UNIVERSITY SYSTEM
2009-11 MAJOR CAPITAL PROJECTS

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
	2009-11 Engrossed SB's 2003, 2018, 2020 and HB1230					2009-11 Budget Request, Plus SBHE Revisions				
	General Fund	Revenue Bonding	Other Funds	Federal Funds	Total Funds	General Fund	Revenue Bonding	Other Funds	Federal Funds	Total Funds
BSC:										
Major Remodeling										
Technical Center Renovation (SB2003)	3,000,000		409,500		3,409,500	9,590,500		409,500		10,000,000
New Construction/Addition										
Great Plains Applied Research Center (SB2018)	5,000,000				5,000,000					
Subtotal	8,000,000	-	409,500	-	8,409,500	9,590,500	-	409,500	-	10,000,000
LRSC:										
New Construction/Addition										
Wind Energy Project	2,609,920				2,609,920	2,609,920				2,609,920
Subtotal (SB2003)	2,609,920	-	-	-	2,609,920	2,609,920	-	-	-	2,609,920
WSC:										
Major Remodeling										
Science Lab Renovation (SB2003)	1,610,000				1,610,000	1,610,000				1,610,000
New Construction/Addition										
New Dormitory (SB2003)		9,375,000			9,375,000		9,375,000			9,375,000
Virtual Ctr for Career & Technical Ed (HB1230)			3,000,000	3,000,000	6,000,000					
Subtotal	1,610,000	9,375,000	3,000,000	3,000,000	16,985,000	1,610,000	9,375,000	-	-	10,985,000
UND and SMHS:										
Major Remodeling										
Education Building Renovation and Addition	11,200,000				11,200,000	11,200,000				11,200,000
COBPA Renovation and Addition			20,500,000		20,500,000			20,500,000		20,500,000
Oxford House Relocation and Renovation			750,000		750,000			750,000		750,000
New Construction/Additions										
NDUS & UND Joint IT Facility						11,200,000				11,200,000
SMHS-Bismarck Family Practice Clinic					-	5,000,000				5,000,000
Indoor Track and Football Practice Field			19,500,000		19,500,000			19,500,000		19,500,000
EERC Storage and Support Building			1,540,000		1,540,000			1,540,000		1,540,000
Starcher Hall Research Area Emergency Generator System			600,000		600,000			600,000		600,000
SMHS-Forensic Pathology Facility				129,000	129,000					
Subtotal (SB2003)	11,200,000	-	42,890,000	129,000	54,219,000	27,400,000	-	42,890,000	-	70,290,000
NDSU:										
Major Remodeling										
Minard Hall Renovation-Phase III	13,000,000				13,000,000	13,000,000				13,000,000
Auxiliary Enterprises Renovation/										
West Dining Services Renovation		7,000,000			7,000,000		7,000,000			7,000,000
Ellig Softball Field (Carryover from 2007-09)			4,500,000		4,500,000			4,500,000		4,500,000
New Construction/Additions										
Bison Sports Arena (Carryover from 2007-09)			25,500,000		25,500,000			25,500,000		25,500,000
Niskanen Student Apartment Addition		20,000,000			20,000,000		20,000,000			20,000,000
Student Health Service Expansion			1,100,000		1,100,000			1,100,000		1,100,000
Subtotal (SB2003)	13,000,000	27,000,000	31,100,000	-	71,100,000	13,000,000	27,000,000	31,100,000	-	71,100,000
NDSCS:										
Major Remodeling										
Horton Hall Renovation	5,700,000				5,700,000	5,700,000				5,700,000
Robertson Hall Renovation (Carryover from 2007-09)		6,000,000			6,000,000		6,000,000			6,000,000
New Construction/Additions										
Parking Lot (Including Carryover from 2007-09)		1,136,000			1,136,000		1,136,000			1,136,000
Subtotal (SB2003)	5,700,000	7,136,000	-	-	12,836,000	5,700,000	7,136,000	-	-	12,836,000
DSU:										
Campus-wide master plan, schematic designs & asbestos survey & removal for Stoxen Library	2,000,000				2,000,000					-
New Construction/Additions										
Stoxen Library Addition - Phase I					-	8,820,000				8,820,000
Subtotal (SB2003)	2,000,000	-	-	-	2,000,000	8,820,000	-	-	-	8,820,000

**NORTH DAKOTA UNIVERSITY SYSTEM
2009-11 MAJOR CAPITAL PROJECTS**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
	2009-11 Engrossed SB's 2003, 2018, 2020 and HB1230					2009-11 Budget Request, Plus SBHE Revisions				
	General Fund	Revenue Bonding	Other Funds	Federal Funds	Total Funds	General Fund	Revenue Bonding	Other Funds	Federal Funds	Total Funds
MaSU:										
Major Remodeling										
Science-Library Building Renovation & Addition (Including Raising of East and West Hall)	4,958,328				4,958,328	4,958,325				4,958,325
Agassiz Hall Housing Renovation		3,668,500			3,668,500		3,668,500			3,668,500
Subtotal (SB2003)	4,958,328	3,668,500	-	-	8,626,828	4,958,325	3,668,500	-	-	8,626,825
MiSU:										
Major Remodeling										
Parking Lot Maintenance			1,000,000		1,000,000			1,000,000		1,000,000
New Construction/Additions										
Physical Plant Building/Refurbish Boiler	3,750,000		6,250,000		10,000,000	3,750,000		6,250,000		10,000,000
Wellness Center		10,000,000	5,000,000		15,000,000		10,000,000	5,000,000		15,000,000
Subtotal (SB2003)	3,750,000	10,000,000	12,250,000	-	26,000,000	3,750,000	10,000,000	12,250,000	-	26,000,000
VCSU:										
Campus-wide master plan, space study, repairs	1,000,000				1,000,000					
Major Remodeling										
LD Rhoades Science Addition and Renovation					-	11,245,000				11,245,000
Snoeyenbois Hall Renovation		3,500,000			3,500,000		3,500,000			3,500,000
New Construction/Additions										
WE Osmon Athletic and Wellness Center Addn - Phase I			15,000,000		15,000,000			15,000,000		15,000,000
Subtotal (SB2003)	1,000,000	3,500,000	15,000,000	-	19,500,000	11,245,000	3,500,000	15,000,000	-	29,745,000
MiSU-Bottineau Campus:										
Major Remodeling										
Coal Boiler Replacement	800,000				800,000	800,000				800,000
New Construction/Additions										
Entrepreneurial Center for Horticulture				2,000,000	2,000,000				2,000,000	2,000,000
Subtotal (SB2003)	800,000	-	-	2,000,000	2,800,000	800,000	-	-	2,000,000	2,800,000
Campus Subtotal	54,628,248	60,679,500	104,649,500	5,129,000	225,086,248	89,483,745	60,679,500	101,649,500	2,000,000	253,812,745
Forest Service:										
New Construction/Additions										
Greenhouse	300,000				300,000	300,000				300,000
Subtotal (SB2003)	300,000	-	-	-	300,000	300,000	-	-	-	300,000
Upper Great Plains Transportation Institute:										
Center for Transportation Study - Add'l Authority for 07-09 Project (Total authority = \$8.5 M)				3,000,000	3,000,000					-
Main Station:										
New Construction/Additions										
Research Greenhouse Complex-Phase II (Request was for final phase)	11,450,400				11,450,400	16,800,000				16,800,000
Beef Research Facility	2,612,400				2,612,400					
REC Renovations	2,937,200				2,937,200					
Subtotal (SB2020)	17,000,000	-	-	-	17,000,000	16,800,000	-	-	-	16,800,000
Research Centers:										
Major Remodeling										
Dickinson Parking Lot and Landscaping - (Carryover from 2007-09)			350,000		350,000			350,000		350,000
Subtotal (SB2020)	-	-	350,000	-	350,000	-	-	350,000	-	350,000
Related Entities Subtotal	17,300,000	-	350,000	3,000,000	20,650,000	17,100,000	-	350,000	-	17,450,000
TOTAL-ALL	71,928,248	60,679,500	104,999,500	8,129,000	245,736,248	106,583,745	60,679,500	101,999,500	2,000,000	271,262,745

**2009-11 Major Capital Project Priority List
Approved by the State Board of Higher Education**

Priority Rank	Campus/ Entity	Project Description	2009-11 Request				09-11 Engrossed Bills
			State	Other	Total	Other Source	
New Construction/Renovation/Addition/Infrastructure							
Ranked State Funded Projects for the 11 Campuses							
1	NDSCS	Horton Hall Renovation	\$5,700,000		\$5,700,000		\$5,700,000 GF
2	NDUS/UNC	NDUS and UND Joint IT Facility	\$11,200,000		\$11,200,000		\$0
3	LRSC	Wind Energy Project	\$2,609,920		\$2,609,920		\$2,609,920 GF
4	MISU-BC	Coal Boiler Replacement	\$800,000		\$800,000		\$800,000 GF
5	MISU	Physical Plant Building/Refurbish or Replace Boiler	\$3,750,000	\$6,250,000	\$10,000,000	Energy performance contract and/or local	\$3,750,000 GF \$6,250,000 OF
6	MASU	Addition (Including Raising of East and West Hall)	\$4,958,325		\$4,958,325		\$4,958,325 GF
7	NDSU	Minard Hall - Phase III	\$13,000,000		\$13,000,000		\$13,000,000 GF
8	UND	Renovation and Addition to the Education Building	\$11,200,000		\$11,200,000		\$11,200,000 GF
9	DSU	Stoxen Library Addition-Phase I (Request) Exec Recom-Master plan, schematic designs & asbestos removal for Stoxen	\$8,820,000		\$8,820,000		\$2,000,000 GF
10	WSC	Science Lab Renovation	\$1,610,000		\$1,610,000		\$1,610,000 GF
11	BSC	Technical Center Renovation	\$9,590,500	\$409,500	\$10,000,000	Bismarck Public Schools	\$3,000,000GF \$409,500 OF
12	VCSU	LD Rhoades Science Addn & Renov (Request) Exec Recom-Master plan, space study, repairs	\$11,245,000		\$11,245,000		\$1,000,000 GF
Total Ranked State-Funded Projects - 11 Campuses			\$84,483,745	\$6,659,500	\$91,143,245		\$49,628,248 GF \$6,659,500 OF
Other Priorities, NOT for inclusion in 09-11 budget request (13 and 14 only)							
13	UND	UND Law School	\$8,160,000		\$8,160,000		\$0
14	NDSU	NDSU Ceres Hall	\$10,000,000		\$10,000,000		\$0
Ranked State Funded Projects for the UND School of Medicine and Health Sciences (SOMHS)							
1	SOMHS	Bismarck Family Practice Clinic	\$5,000,000		\$5,000,000		\$0
Non-State Funded Projects for the 11 Campuses							
	WSC	Dormitory		\$9,375,000	\$9,375,000	Revenue bond	\$9,375,000
	UND	EERC Storage and Support Building		\$1,540,000	\$1,540,000	Local/Grant	\$1,540,000
	UND	COBPA Renovation and Addition		\$20,500,000	\$20,500,000	Private	\$20,500,000
	UND	Relocation and Renovation of Oxford House		\$750,000	\$750,000	Private	\$750,000
	UND	Indoor Track and Football Practice Field		\$19,500,000	\$19,500,000	Private/Local	\$19,500,000
	UND	Starcher Hall Research Area Emergency Generator System		\$600,000	\$600,000	Grant	\$600,000
	NDSU	Auxiliary Enterprises Renovation/ West Dining Services Renovation		\$7,000,000	\$7,000,000	Revenue bond/local	\$7,000,000
	NDSU	Student Health Services Expansion		\$1,100,000	\$1,100,000	Local (fees)	\$1,100,000
	NDSU	Ellig Sftball Field (This is carryover project from 07-09)		\$4,500,000	\$4,500,000	Private	\$4,500,000
	NDSU	Bison Sports Arena (This is carryover project from 07-09)		\$25,500,000	\$25,500,000	Private	\$25,500,000
	NDSU	Niskanen Student Apt. Addition		\$20,000,000	\$20,000,000	Revenue bond	\$20,000,000
	NDSCS	Parking Lot 4 (Includes \$714,000 carryover from 07-09)		\$1,136,000	\$1,136,000	Revenue bond	\$1,136,000
	NDSCS	Robertson Hall Renovation (This is carryover from 07-09)		\$6,000,000	\$6,000,000	Revenue bond	\$6,000,000
	MASU	Agassiz Hall Housing Renovation		\$3,668,500	\$3,668,500	Revenue bond	\$3,668,500
	MISU	Parking Lot Maintenance		\$1,000,000	\$1,000,000	Local	\$1,000,000
	MISU	Wellness Center (pending 12/18 SBHE)		\$15,000,000	\$15,000,000	Revenue Bond/Private	\$15,000,000
	VCSU	Snoeyenbos Hall Renovation		\$3,500,000	\$3,500,000	Revenue bond	\$3,500,000
	VCSU	WE Osmon Athletic & Wellness Ctr Addn-Phase 1		\$15,000,000	\$15,000,000	Private	\$15,000,000
	MISU-BC	Entrepreneurial Center for Horticulture		\$2,000,000	\$2,000,000	Federal/ Private	\$2,000,000
Total Non-State Funded Projects - Campuses			\$0	\$157,669,500	\$157,669,500		\$157,669,500

**2009-11 Major Capital Project Priority List
Approved by the State Board of Higher Education**

Priority Rank	Campus/ Entity	Project Description	2009-11 Request				09-11 Engrossed Bills
			State	Other	Total	Other Source	
Ranked State Funded Projects for the NDSU Research Extension Centers (REC) and Forest Service							
1	Main REC	Research Greenhouse Complex-Final Phase	\$16,800,000		\$16,800,000		\$11,450,400 GF
	Main REC	Beef Research Facility	\$0		\$0		\$2,612,400 GF
	Main REC	Branch REC Renovations - North Central, Williston, Langdon & Dickinson	\$0		\$0		\$2,937,200 GF
1	For. Svc.	Greenhouse	\$300,000		\$300,000		\$300,000 GF
Total Ranked State-Funded Projects - NDSU Research Extension Centers and Forest Service			\$17,100,000	\$0	\$17,100,000		\$17,300,000 GF
Non-State Funded Projects for the NDSU Research Extension Centers (REC)							
	Dkn REC	Dickinson REC Parking Lot and Landscaping (Carryover from 07-09)		\$350,000	\$350,000	Oil Revenue	\$350,000
Total Non-State Funded Projects - NDSU Research Extension Centers			\$0	\$350,000	\$350,000		\$350,000
Total - All			\$106,583,745	\$164,679,000	\$271,262,745		\$66,928,248 GF \$164,679,000 OF

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**North Dakota University System
Student Grant Programs By Funding Source
Engrossed SB's 2003 and 2062**

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
	State Grant Program	Scholars Program	PSEP	ND Indian Scholarship Program	Education Incentive Programs	Opportunity Grants	Total
General Fund:							
2007-09 Adjusted Appropriation	\$ 6,187,797	\$ 1,663,584	\$ 2,253,130	\$ 381,292	\$ 2,013,344	\$ -	\$ 12,499,147
Increase (Decrease)	33,112,203	450,000	93,000	-	2,160,000	-	35,815,203
2009-11 Executive Recommendation	39,300,000	2,113,584	2,346,130	381,292	4,173,344	-	48,314,350
Senate Adjustments	(12,412,203)				(997,000)	4,000,000	(9,409,203)
2009-11 Engrossed SB2003	26,887,797	2,113,584	2,346,130	381,292	3,176,344	4,000,000	38,905,147
% Increase (Decrease)	334.5%	27.1%	4.1%	0.0%	57.8%	100.0%	211.3%
Other Funds:							
2007-09 Adjusted Appropriation			523,380				523,380
Increase (Decrease)			467,590				467,590
2009-11 Executive Recommendation			990,970				990,970
Senate Adjustments							
2009-11 Engrossed SB2003			990,970				990,970
% Increase (Decrease)			89.3%				89.3%
Federal Funds:							
2007-09 Adjusted Appropriation	348,428						348,428
Increase (Decrease)	-						-
2009-11 Executive Recommendation	348,428						348,428
Senate Adjustments							
2009-11 Engrossed SB2003	348,428						348,428
% Increase (Decrease)	0.0%						0.0%
Total Funds:							
2007-09 Adjusted Appropriation	6,536,225	1,663,584	2,776,510	381,292	2,013,344	-	13,370,955
Increase (Decrease)	33,112,203	450,000	560,590	-	2,160,000	-	36,282,793
2009-11 Executive Recommendation	39,648,428	2,113,584	3,337,100	381,292	4,173,344	-	49,653,748
Senate Adjustments	(12,412,203)	-	-	-	(997,000)	4,000,000	(9,409,203)
2009-11 Engrossed SB2003	\$ 27,236,225	\$ 2,113,584	\$ 3,337,100	\$ 381,292	\$ 3,176,344	\$ 4,000,000	\$ 40,244,545
% Increase (Decrease)	316.7%	27.1%	20.2%	0.0%	57.8%	100.0%	201.0%

Engrossed SB's 2003 and 2062 provide sufficient funding for the following, by program:

State Grant Program - A biennial appropriation of \$27.2 million in state grant funding, would allow the NDUS to serve approximately 7,750 students per year with annual grants ranging from \$500 to \$2,000 based on the level of student unmet need. However, engrossed SB2062 limits expenditures to \$26 million for the 2009-11 biennium, which would reduce the estimated number of students to 7,400 per year.

Scholars Program - Continues funding for existing scholar recipients and adds 50 new freshmen per year, as well as continuing to provide one-time stipends of \$2,000 to incoming freshmen.

Professional Student Exchange Program (PSEP) - Continues state funding for existing students and funds the same number of new student slots in 2009-10 and 2008-09 (7-Veterinary medicine; 8-Dentistry; 4-Optometry). In addition, \$990,970 is provided from the student loan trust fund, to continue funding for the existing students in the 2010-11 as in veterinary medicine program at Kansas State University, and to add 5 additional freshmen in each year of the 2009-11 biennium.

ND Indian Scholarship Program - Funds 238 grants per year, at \$800 each, approximately the same number funded in 2007-09.

Education Incentive Program - SB2062 includes an additional \$1.0 million in the Technology Occupation program as part of a STEM (Science, Technology, Engineering, and Math) initiative, which would increase the loan forgiveness from \$1,000 to \$2,000 in this program, for up to 5 years and focus eligibility on STEM programs and related primary sector employment. The additional \$163,000 increase in Engrossed SB2003 will be needed to help address increased applicant demand in both the Teacher Shortage and Technology Occupation programs. Estimated new cohorts/slots will be added in 2009-11, as follows: Teacher Shortage Loan Forgiveness - 160 per year, @ \$1,000; Technology Occupation Loan Forgiveness- 100 per year, @ \$2,000. It also includes \$260,000 for the Doctoral program.

Opportunity Grants - This new program, added by the Senate in SB2062, will provide grants of \$2,400 per year to residents of ND during the past 12 months, who attend an NDUS campus and meet merit scholarship (technical or academic) requirements identified in HB1400.

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NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
 (NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
NDUS Office				
System Governance:				
Operations	\$7,047,601	\$6,702,618		
Subtotal all funds	7,047,601	6,702,618	344,983	5.1%
Less estimated income	276,110	580,796	(304,686)	-52.5%
Subtotal general fund appropriation	6,771,491	6,121,822	649,669	10.6%
Student Grant Programs:				
Student Financial Assistance Grants 1/ Scholars Program	7,236,225	6,536,225		
ND Indian Scholarship Program	2,113,584	1,663,584		
Professional Student Exchange Program	381,292	381,292		
Education Incentive Programs 1/ Tribal Community College Grants 2/	3,337,100	2,776,510		
	2,176,344	2,013,344		
	0	700,000		
Subtotal all funds	15,244,545	14,070,955	1,173,590	8.3%
Less estimated income	1,339,398	1,571,808	(232,410)	-14.8%
Subtotal general fund appropriation	13,905,147	12,499,147	1,406,000	11.2%
System Grant Programs:				
EPSCoR	7,050,000	5,650,000	1,400,000	
Title II Grant	695,600	695,600	0	
Professional Liability Insurance	1,100,000	1,100,000	0	
System Information Technology Services	30,230,038	31,477,093	(1,247,055)	
Security & Emergency Preparedness	750,000	0	750,000	
Stem Teacher Education Pool	1,500,000	0	1,500,000	
ND Space Grant Consortium	100,000	0	100,000	
Subtotal all funds	41,425,638	38,922,693	2,502,945	6.4%
Less estimated income	1,716,200	3,469,400	(1,753,200)	-50.5%
Subtotal general fund appropriation	39,709,438	35,453,293	4,256,145	12.0%
System Projects:				
Capital Assets-Bond Payments	12,014,048	15,954,112	(3,940,064)	
Subtotal all funds	12,014,048	15,954,112	(3,940,064)	-24.7%
Less estimated income	717,250	1,029,750	(312,500)	-30.3%
Subtotal general fund appropriation	11,296,798	14,924,362	(3,627,564)	-24.3%
TOTAL				
Total all funds	75,731,832	75,650,378	81,454	0.1%
Less estimated income	4,048,958	6,651,754	(2,602,796)	-39.1%
Total general fund appropriation	71,682,874	68,998,624	2,684,250	3.9%

1/ In addition, SB2062 includes the following funding for the NDUS - \$20 million in new funding for the existing needs-based state grant program, \$4 million for new opportunity grants, and \$1 million new funding to the existing technology loan forgiveness program, with revisions to awards and a change in focus to STEM and primary sector employment.

2/ HB1394 includes \$700,000, from the permanent oil trust fund, for Tribal Community College Grants.

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
BSC:				
Operations	24,046,679	19,733,680		
Capital Assets (Excluding Major Capital Projects)	243,481	243,481		
Deferred Maintenance	340,637	229,711		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	24,630,797	20,206,872		
Less estimated income	0	0		
Subtotal general fund appropriation	24,630,797	20,206,872		
Capital Assets - Major Capital Projects	3,409,500	6,222,750		
Subtotal all funds	3,409,500	6,222,750		
Less estimated income	409,500	5,734,050		
Subtotal general fund appropriation	3,000,000	488,700		
TOTAL				
Total all funds	28,040,297	26,429,622	1,610,675	6.1%
Less estimated income	409,500	5,734,050	(5,324,550)	-92.9%
Total general fund appropriation	27,630,797	20,695,572	6,935,225	33.5%
LRSC:				
Operations	7,749,864	6,511,348		
Capital Assets (Excluding Major Capital Projects)	43,662	43,662		
Deferred Maintenance	93,807	81,942		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	7,887,333	6,636,952		
Less estimated income	0	0		
Subtotal general fund appropriation	7,887,333	6,636,952		
Capital Assets - Major Capital Projects	2,609,920	3,007,600		
Subtotal all funds	2,609,920	3,007,600		
Less estimated income	0	3,007,600		
Subtotal general fund appropriation	2,609,920	0		
TOTAL				
Total all funds	10,497,253	9,644,552	852,701	8.8%
Less estimated income	0	3,007,600	(3,007,600)	-100.0%
Total general fund appropriation	10,497,253	6,636,952	3,860,301	58.2%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
WSC:				
Operations	7,582,134	6,622,504		
Capital Assets (Excluding Major Capital Projects)	86,475	86,475		
Deferred Maintenance	382,002	70,723		
2005-07 Capital Assets Carryover	0	8,495		
Subtotal all funds	8,050,611	6,788,197		
Less estimated income	0	200,000		
Subtotal general fund appropriation	8,050,611	6,588,197		
Capital Assets - Major Capital Projects	10,985,000	2,100,000		
Subtotal all funds	10,985,000	2,100,000		
Less estimated income	9,375,000	2,100,000		
Subtotal general fund appropriation	1,610,000	0		
TOTAL				
Total all funds	19,035,611	8,888,197	10,147,414	114.2%
Less estimated income	9,375,000	2,300,000	7,075,000	307.6%
Total general fund appropriation	9,660,611	6,588,197	3,072,414	46.6%
UND:				
Operations	125,376,385	107,554,430		
Capital Assets (Excluding Major Capital Projects)	2,300,545	2,300,545		
Deferred Maintenance	7,178,674	3,628,330		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	134,855,604	113,483,305		
Less estimated income	0	0		
Subtotal general fund appropriation	134,855,604	113,483,305		
Capital Assets - Major Capital Projects	54,219,000	79,900,000		
Subtotal all funds	54,219,000	79,900,000		
Less estimated income	43,019,000	77,920,000		
Subtotal general fund appropriation	11,200,000	1,980,000		
TOTAL				
Total all funds	189,074,604	193,383,305	(4,308,701)	-2.2%
Less estimated income	43,019,000	77,920,000	(34,901,000)	-44.8%
Total general fund appropriation	146,055,604	115,463,305	30,592,299	26.5%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
NDSU:				
Operations	109,221,724	89,593,630		
Capital Assets (Excluding Major Capital Projects)	1,692,225	1,692,226		
Deferred Maintenance	5,355,817	2,516,935		
2005-07 Capital Assets Carryover	0	47,300		
Subtotal all funds	116,269,766	93,850,091		
Less estimated income	0	0		
Subtotal general fund appropriation	116,269,766	93,850,091		
Capital Assets - Major Capital Projects	71,100,000	51,000,000		
Subtotal all funds	71,100,000	51,000,000		
Less estimated income	58,100,000	46,500,000		
Subtotal general fund appropriation	13,000,000	4,500,000		
TOTAL				
Total all funds	187,369,766	144,850,091	42,519,675	29.4%
Less estimated income	58,100,000	46,500,000	11,600,000	24.9%
Total general fund appropriation	129,269,766	98,350,091	30,919,675	31.4%
NDCS:				
Operations	31,492,290	27,740,368		
Capital Assets (Excluding Major Capital Projects)	753,332	753,332		
Deferred Maintenance	1,034,143	633,113		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	33,279,765	29,126,813		
Less estimated income	0	0		
Subtotal general fund appropriation	33,279,765	29,126,813		
Capital Assets - Major Capital Projects	12,836,000	10,084,420		
Subtotal all funds	12,836,000	10,084,420		
Less estimated income	7,136,000	10,084,420		
Subtotal general fund appropriation	5,700,000	0		
TOTAL				
Total all funds	46,115,765	39,211,233	6,904,532	17.6%
Less estimated income	7,136,000	10,084,420	(2,948,420)	-29.2%
Total general fund appropriation	38,979,765	29,126,813	9,852,952	33.8%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
DSU:				
Operations	19,972,442	17,006,110		
Capital Assets (Excluding Major Capital Projects)	383,690	383,690		
Deferred Maintenance	1,662,172	635,073		
2005-07 Capital Assets Carryover	0	155,010		
Subtotal all funds	22,018,304	18,179,883		
Less estimated income	0	0		
Subtotal general fund appropriation	22,018,304	18,179,883		
Capital Assets - Major Capital Projects	2,000,000	8,000,000		
Subtotal all funds	2,000,000	8,000,000		
Less estimated income	0	8,000,000		
Subtotal general fund appropriation	2,000,000	0		
TOTAL				
Total all funds	24,018,304	26,179,883	(2,161,579)	-8.3%
Less estimated income	0	8,000,000	(8,000,000)	-100.0%
Total general fund appropriation	24,018,304	18,179,883	5,838,421	32.1%
MaSU:				
Operations	11,514,751	10,115,065		
Capital Assets (Excluding Major Capital Projects)	208,991	208,994		
Deferred Maintenance	1,910,120	1,630,969		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	13,633,862	11,955,028		
Less estimated income	0	0		
Subtotal general fund appropriation	13,633,862	11,955,028		
Capital Assets - Major Capital Projects	8,626,828	900,000		
Subtotal all funds	8,626,828	900,000		
Less estimated income	3,668,500	900,000		
Subtotal general fund appropriation	4,958,328	0		
TOTAL				
Total all funds	22,260,690	12,855,028	9,405,662	73.2%
Less estimated income	3,668,500	900,000	2,768,500	307.6%
Total general fund appropriation	18,592,190	11,955,028	6,637,162	55.5%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
MISU:				
Operations	34,434,395	30,095,122		
Capital Assets (Excluding Major Capital Projects)	596,870	596,870		
Deferred Maintenance	595,111	855,874		
2005-07 Capital Assets Carryover	0	1,142		
Subtotal all funds	35,626,376	31,549,008		
Less estimated income	0	0		
Subtotal general fund appropriation	35,626,376	31,549,008		
Capital Assets - Major Capital Projects	26,000,000	8,126,150		
Subtotal all funds	26,000,000	8,126,150		
Less estimated income	22,250,000	1,406,615		
Subtotal general fund appropriation	3,750,000	6,719,535		
TOTAL				
Total all funds	61,626,376	39,675,158	21,951,218	55.3%
Less estimated income	22,250,000	1,406,615	20,843,385	1481.8%
Total general fund appropriation	39,376,376	38,268,543	1,107,833	2.9%
VCSU:				
Operations	15,136,136	13,350,137		
Capital Assets (Excluding Major Capital Projects)	258,416	258,416		
Deferred Maintenance	1,304,921	532,621		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	16,699,473	14,141,174		
Less estimated income	0	0		
Subtotal general fund appropriation	16,699,473	14,141,174		
Capital Assets - Major Capital Projects	19,500,000	2,200,000		
Subtotal all funds	19,500,000	2,200,000		
Less estimated income	18,500,000	2,200,000		
Subtotal general fund appropriation	1,000,000	0		
TOTAL				
Total all funds	36,199,473	16,341,174	19,858,299	121.5%
Less estimated income	18,500,000	2,200,000	16,300,000	740.9%
Total general fund appropriation	17,699,473	14,141,174	3,558,299	25.2%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
MISU-BC:				
Operations	5,682,507	4,858,048		
Capital Assets (Excluding Major Capital Projects)	109,725	109,725		
Deferred Maintenance	97,021	48,977		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	5,889,253	5,016,750		
Less estimated income	0	0		
Subtotal general fund appropriation	5,889,253	5,016,750		
Capital Assets - Major Capital Projects	2,800,000	252,000		
Subtotal all funds	2,800,000	252,000		
Less estimated income	2,000,000	252,000		
Subtotal general fund appropriation	800,000	0		
TOTAL				
Total all funds	8,689,253	5,268,750	3,420,503	64.9%
Less estimated income	2,000,000	252,000	1,748,000	693.7%
Total general fund appropriation	6,689,253	5,016,750	1,672,503	33.3%
Forest Service:				
Operations	4,471,040	3,352,828		
Capital Assets (Excluding Major Capital Projects)	36,638	36,638		
Deferred Maintenance	45,576	23,566		
2005-07 Capital Assets Carryover	0	0		
Subtotal all funds	4,553,254	3,413,032		
Less estimated income	997,486	997,486		
Subtotal general fund appropriation	3,555,768	2,415,546		
Capital Assets - Major Capital Projects	300,000	120,000		
Subtotal all funds	300,000	120,000		
Less estimated income	0	0		
Subtotal general fund appropriation	300,000	120,000		
TOTAL				
Total all funds	4,853,254	3,533,032	1,320,222	37.4%
Less estimated income	997,486	997,486	0	0.0%
Total general fund appropriation	3,855,768	2,535,546	1,320,222	52.1%

NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2003 BY LINE ITEM
(NDUS Office, Campuses, Forest Service and UND School of Medicine & Health Sciences)

	2009-11 Engrossed SB2003	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
UND School of Medicine & Health Sciences				
Operations	41,200,301	34,488,501	6,711,800	
Total all funds	41,200,301	34,488,501	6,711,800	19.5%
Less estimated income	0	0	0	0.0%
Total general fund appropriation	41,200,301	34,488,501	6,711,800	19.5%
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TOTAL-ALL:				
NDUS Operations:				
Total General Fund	\$ 497,269,238	\$ 423,898,547	\$ 73,370,691	17.3%
Total Estimated Income	4,329,194	6,819,490	(2,490,296)	-36.5%
Total All Funds-Operations	501,598,432	430,718,037	70,880,395	16.5%
NDUS Capital Assets, 2005-07 Capital Asset Carryover and Bond Payments:				
General Fund:				
Extraordinary Repairs/Deferred Maintenance	6,714,054	6,714,054	0	
Deferred Maintenance	20,000,000	10,887,834	9,112,166	
Major Capital Projects	49,928,248	13,808,235	36,120,013	
2005-07 Capital Assets Carryover	-	211,947	(211,947)	
Capital Bond Payments	11,296,798	14,924,362	(3,627,564)	
Total General Fund	87,939,100	46,546,432	41,392,668	88.9%
Estimated Income:				
Major Capital Projects	164,458,000	158,104,685	6,353,315	
2005-07 Capital Assets Carryover	-	-	0	
Capital Bond Payments	717,250	1,029,750	(312,500)	
Total Estimated Income	165,175,250	159,134,435	6,040,815	3.8%
Total All Funds-Capital Assets & Bond Payments	253,114,350	205,680,867	47,433,483	23.1%
GRAND TOTAL:				
Total General Fund	585,208,335	470,444,979	114,763,356	24.4%
Total Estimated Income	169,504,444	165,953,925	3,550,519	2.1%
Total All Funds	\$ 754,712,779	\$ 636,398,904	\$ 118,313,875	18.6%

**NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2020 BY LINE ITEM
(UPPER GREAT PLAINS TRANSPORTATION INSTITUTE, NORTHERN CROPS INSTITUTE
EXTENSION SERVICE, RESEARCH STATIONS & AGRONOMY SEED FARM)**

	2009-11 Engrossed SB2020	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
Upper Great Plains Transportation Institute				
Operations	\$ 23,326,992	\$ 22,071,521	\$ 1,255,471	5.7%
Total all funds	23,326,992	22,071,521	1,255,471	5.7%
Less estimated income	21,737,199	20,861,681	875,518	4.2%
Total general fund appropriation	1,589,793	1,209,840	379,953	31.4%
Major Capital Projects:	3,000,000	5,500,000	(2,500,000)	-45.5%
Subtotal all funds	3,000,000	5,500,000	(2,500,000)	-45.5%
Less estimated income	3,000,000	5,500,000	(2,500,000)	-45.5%
Subtotal general fund appropriation	0	0	0	0.0%
Total:				
Total all funds	26,326,992	27,571,521	(1,244,529)	-4.5%
Less estimated income	24,737,199	26,361,681	(1,624,482)	-6.2%
Total general fund appropriation	1,589,793	1,209,840	379,953	31.4%
Northern Crops Institute				
Operations	3,037,486	2,635,146	402,340	15.3%
Total all funds	3,037,486	2,635,146	402,340	15.3%
Less estimated income	1,598,265	1,484,328	113,937	7.7%
Total general fund appropriation	1,439,221	1,150,818	288,403	25.1%
Extension Service				
Operations	46,616,157	41,798,931	4,817,226	11.5%
Soil Conservation Committee	837,800	737,800	100,000	13.6%
Total all funds	47,453,957	42,536,731	4,917,226	11.6%
Less estimated income	25,928,877	24,024,541	1,904,336	7.9%
Total general fund appropriation	21,525,080	18,512,190	3,012,890	16.3%

**NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2020 BY LINE ITEM
(UPPER GREAT PLAINS TRANSPORTATION INSTITUTE, NORTHERN CROPS INSTITUTE
EXTENSION SERVICE, RESEARCH STATIONS & AGRONOMY SEED FARM)**

	2009-11 Engrossed SB2020	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$ change	% change
Main Research Station				
Operations	87,280,353	77,495,615	9,784,738	12.6%
Deferred Maintenance	450,000	100,000	350,000	350.0%
Capital Bond Payments	421,789	0	421,789	100.0%
Subtotal all funds	88,152,142	77,595,615	10,556,527	13.6%
Less estimated income	45,013,267	41,452,167	3,561,100	8.6%
Subtotal general fund appropriation	43,138,875	36,143,448	6,995,427	19.4%
Major Capital Projects	17,000,000	8,907,750	8,092,250	90.8%
2005-07 Capital Assets Carryover	0	7,000,000	(7,000,000)	-100.0%
Subtotal all funds	17,000,000	15,907,750	1,092,250	6.9%
Less estimated income	0	8,000,000	(8,000,000)	-100.0%
Subtotal general fund appropriation	17,000,000	7,907,750	9,092,250	115.0%
Total:				
Total all funds	105,152,142	93,503,365	11,648,777	12.5%
Less estimated income	45,013,267	49,452,167	(4,438,900)	-9.0%
Total general fund appropriation	60,138,875	44,051,198	16,087,677	36.5%
Branch Research Centers				
Dickinson Research Center	5,012,580	5,949,944	(937,364)	-15.8%
Central Grasslands Research Center	2,283,694	2,176,051	107,643	4.9%
Hettinger Research Center	2,995,155	2,452,299	542,856	22.1%
Langdon Research Center	2,091,572	1,606,303	485,269	30.2%
North Central Research Center	3,881,226	3,037,142	844,084	27.8%
Williston Research Center	2,857,183	3,243,080	(385,897)	-11.9%
Carrington Research Center	6,547,962	5,697,696	850,266	14.9%
Capital Bond Payments	149,634	0	149,634	100.0%
Subtotal all funds	25,819,006	24,162,515	1,656,491	6.9%
Less estimated income	13,916,816	13,494,204	422,612	3.1%
Subtotal general fund appropriation	11,902,190	10,668,311	1,233,879	11.6%
Major Capital Projects	350,000	1,398,880	(1,048,880)	-75.0%
2005-07 Capital Assets Carryover	0	366,623	(366,623)	-100.0%
Subtotal all funds	350,000	1,765,503	(1,415,503)	-80.2%
Less estimated income	350,000	1,067,623	(717,623)	-67.2%
Subtotal general fund appropriation	0	697,880	(697,880)	-100.0%
Total:				
Total all funds	26,169,006	25,928,018	240,988	0.9%
Less estimated income	14,266,816	14,561,827	(295,011)	-2.0%
Total general fund appropriation	11,902,190	11,366,191	535,999	4.7%

**NORTH DAKOTA UNIVERSITY SYSTEM
ANALYSIS OF 2009-11 ENGROSSED SB2020 BY LINE ITEM
(UPPER GREAT PLAINS TRANSPORTATION INSTITUTE, NORTHERN CROPS INSTITUTE
EXTENSION SERVICE, RESEARCH STATIONS & AGRONOMY SEED FARM)**

	2009-11 Engrossed SB2020	2007-09 Adj Appropriation	Incr (Decr) over 2007-09	
			\$\$ change	%% change
Agronomy Seed Farm:				
Operations	1,275,238	1,233,576	41,662	3.4%
Subtotal all funds	1,275,238	1,233,576	41,662	3.4%
Less estimated income	1,275,238	1,233,576	41,662	3.4%
Subtotal general fund appropriation	0	0	0	0.0%
TOTAL-ALL:				
Operating, Extraordinary Repairs, Deferred Maintenance & Capital Bond Payments (1):				
General Fund:				
Operating	\$ 77,233,271	\$ 66,844,142	\$ 10,389,129	15.5%
Extraordinary Repairs - Main Research Center	1,340,465	740,465	600,000	81.0%
Deferred Maintenance-Main Research Center	450,000	100,000	350,000	350.0%
Capital Bond Payments-Main, Central Grasslands and North Central REC (2)	571,423	-	571,423	100.0%
Total General Fund	79,595,159	67,684,607	11,910,552	17.6%
Total Special Funds	109,469,662	102,550,497	6,919,165	6.7%
Total All Funds	186,702,933	169,394,639	17,308,294	10.2%
Major Capital Projects & Carryover:				
Total General Fund	17,000,000	8,605,630	8,394,370	97.5%
Total Special Funds	3,350,000	14,567,623	(11,217,623)	-77.0%
Total All Funds	20,350,000	23,173,253	(2,823,253)	-12.2%
TOTAL-ALL:				
Total General Fund	96,595,159	76,290,237	20,304,922	26.6%
Total Special Funds	112,819,662	117,118,120	(4,298,458)	-3.7%
Total All Funds	\$ 209,414,821	\$ 193,408,357	\$ 16,006,464	8.3%

- 1/ SB 2020 includes single line-item budgets for the NDSU Main & Branch Research Stations and Agronomy Seed Farm, although major capital projects, extraordinary repairs and capital bond payments are listed separately for this analysis.
- 2/ Capital bond payments began in the 2007-09 biennium, but were not included in the 07-09 legislative appropriation. The 2007-09 payments, totaling \$136,153, are included in the Governor's deficiency appropriation recommendation.